

## [Cover]

Document to be filed:	Report on state of purchase of treasury share certificates
Provisions to base upon:	Article 24-6, paragraph 1 of the Financial Instruments and Exchange Act
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	May 11, 2020
Reporting period:	From April 1, 2020 to April 30, 2020
Company name (Japanese):	トーセイ株式会社 ( <i>Tosei Kabushiki-Kaisha</i> )
Company name (English):	TOSEI CORPORATION
Title and name of representative:	Seiichiro Yamaguchi, President and CEO
Location of head office:	4-2-3, Toranomom, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-3435-2865
Contact person:	Noboru Hirano, Director and CFO
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Telephone number:	+81-3-3435-2865
Contact person:	Noboru Hirano, Director and CFO
Places where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

Class of shares

Common shares

1 Acquisition Status

(1) Acquisition by resolution of the General Meeting of Shareholders

None

(2) Acquisition by resolution of the Board of Directors

(As of April 30, 2020)

Category	Number of shares (shares)		Value (¥)
Status of resolution at the Board of Directors (April 6, 2020) (Acquisition period: April 8, 2020 to October 31, 2020)	Up to 700,000		Up to 500,000,000
Treasury shares acquired in the reporting month (acquisition date)	April 8	14,700	14,956,300
	April 9	5,000	5,185,300
	April 10	3,900	3,968,000
	April 13	27,700	27,803,200
	April 14	20,000	19,918,800
	April 15	28,700	28,335,700
	April 16	11,400	11,284,100
	April 17	21,000	20,748,100
	April 20	1,000	994,300
	April 21	14,200	14,097,900
	April 22	16,600	16,263,100
	April 23	7,400	7,356,400
	April 24	4,500	4,470,000
	April 27	8,600	8,522,200
	April 28	4,000	3,960,300
	April 30	100	104,200
Total	—	188,800	187,967,900
Accumulated treasury shares acquired as of the end of the reporting month	188,800		187,967,900
Status of progress of treasury share acquisition (%)	26.97		37.59

2 Status of disposal

None

3 Status of ownership

(As of April 30, 2020)

Status of ownership as end of the reporting month	Number of shares (shares)
Number of shares issued	48,635,300
Number of shares of treasury stock	1,197,605