



**CNA GROUP LTD.**  
**(Company Registration No. 199000449K)**  
**(“Company” and together with its subsidiaries, the “Group”)**

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**WITHDRAWAL OF STATUTORY DEMAND AGAINST THE COMPANY**

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*Capitalised terms used in this Announcement shall, save as otherwise defined, have the same meaning in the 22 January 2015 and 13 February 2015 Announcements.*

The board of directors (“**Board**”) of the Company refers to the announcements by the Company dated 22 January 2015 and 13 February 2015 concerning the statutory demand (the “**Statutory Demand**”) from First Gulf Bank (“**FGB**”).

The Company has engaged in settlement discussions with FGB in relation to the repayment of the sum of AED56,432,616.64 (the “**Outstanding Amount**”) under the Irrevocable Corporate Guarantee dated 1 December 2012, and the Board wishes to announce that FGB and the Company have on 30 March 2015 reached a settlement, and FGB has withdrawn the Statutory Demand with effect from today.

By Order of the Board

Lun Chee Leong  
Company Secretary  
31 March 2015