Asset Acquisitions and Disposals::Announcement by QCT: Approval of listing and quotation of new Units by Bursa Malaysia

Issuer & Securities

Issuer/ Manager	CAPITACOMMERCIAL TRUST MANAGEMENT LIMITED
Securities	CAPITACOMMERCIAL TRUST - SG1P32918333 - C61U
Stapled Security	No

Announcement Details

Announcement Title	Asset Acquisitions and Disposals
Date & Time of Broadcast	16-Feb-2015 18:46:46
Status	New
Announcement Sub Title	Announcement by QCT: Approval of listing and quotation of new Units by Bursa Malaysia
Announcement Reference	SG150216OTHR48SI
Submitted By (Co./ Ind. Name)	Doris Lai
Designation	Company Secretary, CapitaCommercial Trust Management Limited as manager of CapitaCommercial Trust
Description (Please provide a detailed description of the event in the box below)	The announcement issued by Hong Leong Investment Bank Berhad, on behalf of Quill Capita Management Sdn Bhd, as manager of Quill Capita Trust (QCT), to the Bursa Malaysia Securities Berhad (Bursa Malaysia), is attached for information. CapitaCommercial Trust is a substantial unitholder of QCT.

Attachments	QCT_Annmt_16Feb15.pdf Total size =129K

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General Announcement

Form Version **8.2 (Enhanced)**
Initiated by **MB_HONG LEONG INVESTMENT BANK** on **16/02/2015 05:56:16 PM**
Submitted by **MB_HONG LEONG INVESTMENT BANK** on **16/02/2015 06:17:09 PM**
Reference No **ML-150216-64576**

Submitted

Company Information

Main Market Company
New Announcement

Submitting Investment Bank/Advisor (if applicable)	HONG LEONG INVESTMENT BANK BERHAD
Submitting Secretarial Firm (if applicable)	
* **Company name**	QUILL CAPITA TRUST
* **Stock name**	QCAPITA
* **Stock code**	5123
* **Contact person**	LOK RIKHAI
* **Designation**	SENIOR EXECUTIVE, CORPORATE FINANCE
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Type *: Announcement

Subject *: MULTIPLE PROPOSALS
(Note: Combination of Corporate proposals involving transactions, new issue, subdivision, consolidation, etc)

Description *:-
(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)
QUILL CAPITA TRUST ("QCT")

(I) PROPOSED ACQUISITION BY MAYBANK TRUSTEES BERHAD, ACTING SOLELY IN THE CAPACITY AS THE TRUSTEE FOR AND ON BEHALF OF QCT, OF PLATINUM SENTRAL FOR A PURCHASE CONSIDERATION OF RM740,000,000 ("PROPOSED ACQUISITION");
(II) PROPOSED PLACEMENT OF BETWEEN 55,000,000 NEW UNITS AND 85,000,000 NEW UNITS IN QCT ("UNITS") BY WAY OF BOOKBUILDING AT A PRICE TO BE DETERMINED LATER ("PROPOSED PLACEMENT");
(III) PROPOSED AUTHORITY TO ALLOT AND ISSUE UP TO 18,619,000 NEW UNITS FOR THE PURPOSE OF THE PAYMENT OF MANAGEMENT FEE TO QUILL CAPITA MANAGEMENT SDN BHD IN THE FORM OF NEW UNITS ("PROPOSED AUTHORITY");
(IV) PROPOSED INCREASE IN THE EXISTING APPROVED FUND SIZE OF QCT FROM 390,131,000 UNITS UP TO A MAXIMUM OF 700,000,000 UNITS;
(V) PROPOSED CHANGE OF NAME FROM "QUILL CAPITA TRUST" TO "MRCB-QUILL REIT"; AND
(VI) PROPOSED AMENDMENTS TO THE TRUST DEED

(COLLECTIVELY REFERRED TO AS THE "PROPOSALS")
Announcement Details/Table Section :-
(This field is for the details of the announcement, if applicable)

This announcement should be read in conjunction with the earlier announcement made on 10 April 2014. Unless otherwise defined, the terms used in this announcement shall have the same meaning as those defined in the announcement dated 10 April 2014.

We refer to the announcements dated 10 April 2014, 8 July 2014, 11 July 2014, 9 September 2014, 22 September 2014, 8 October 2014, 15 October 2014, 8 January 2015 and 22 January 2015 in relation to the Proposals.

On behalf of the Board, HLIB wishes to announce that Bursa Securities had, vide its letter dated 16 February 2015, resolved to approve the following:

(a) listing of and quotation for 206,250,000 new Units to be issued pursuant to the Proposed Acquisition;

(b) listing of and quotation for up to 85,000,000 new Units to be issued pursuant to the Proposed Placement; and

(c) listing of and quotation for up to 18,619,000 new Units to be issued pursuant to the Proposed Authority.

The above approval granted by Bursa Securities is subject to the following conditions:

(a) QCT and HLIB must fully comply with the relevant provisions under the Listing Requirements pertaining to the implementation of the Proposed Acquisition, Proposed Placement and Proposed Authority;

(b) QCT and HLIB to inform Bursa Securities upon the completion of the Proposed Acquisition, Proposed Placement and Proposed Authority;

(c) QCT to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Acquisition, Proposed Placement and Proposed Authority are completed; and

(d) to furnish to Bursa Securities with a certified true copy of the resolution passed by the unitholders in general meeting approving the Proposed Acquisition, Proposed Placement and Proposed Authority.

This announcement is dated 16 February 2015.

Attachment(s):- (please attach the attachments here)
- No Attachment Found -

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