

October 30, 2024

Singapore Exchange Securities Trading Limited

11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2
Singapore 138589

Sub: Intimation for allotment of Non-Convertible Debentures (NCDs)

Ref: Summit Digitel Infrastructure Limited [ISIN Code: Reg S: USY8190DAA55 & 144A: US86608CAA62]

Dear Sir / Madam,

We hereby inform that the Board of Directors of the Company on October 30, 2024, have approved the allotment of 1,00,000 Redeemable, Listed, Secured, Taxable and Rated Non-Convertible Debentures under the first tranche ("NCDs") aggregating to Rs. 1000 crores, on private placement basis, on the terms and conditions as mentioned in the Placement Memorandum - Key Information Document dated October 25, 2024 (read with the Placement Memorandum – General Information Document dated April 24, 2024).

The NCDs carry a coupon rate of 7.58% p.a., payable quarterly and will be listed on the debt market segment of National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

For Summit Digitel Infrastructure Limited

SHUMAILA
MOHAMMED
HUSSIEN
SERNOBAT

Digitally signed by
SHUMAILA MOHAMMED
HUSSIEN SERNOBAT
Date: 2024.10.30 20:56:44
+05'30'



Shumaila Sernobat
Company Secretary and Compliance Officer
ACS 28552

Summit Digitel Infrastructure Limited

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
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