



SOILBUILD CONSTRUCTION GROUP LTD.

(Company Registration No. 201301440Z)
(Incorporated in the Republic of Singapore)

NOTICE OF RECORD DATE FOR THE PROPOSED SHARE CONSOLIDATION

1. INTRODUCTION

- 1.1 The board of directors (the “**Directors**”) of SoilBuild Construction Group Ltd. (the “**Company**”) refers to the Company’s announcements dated 27 September 2024, 3 October 2024 and 25 November 2024 and the circular dated 8 November 2024 (the “**Circular**”), in relation to the Proposed Share Consolidation of every ten (10) existing Shares of the Company as at the Record Date to be determined by the Directors into one (1) Consolidated Share of the Company, fractional entitlements to be disregarded.
- 1.2 Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Circular.
- 1.3 The Proposed Share Consolidation was approved by the Shareholders at the EGM held on 25 November 2024.

2. NOTICE OF RECORD DATE FOR THE PROPOSED SHARE CONSOLIDATION

- 2.1 **NOTICE IS HEREBY GIVEN** that the Register of Members and the Depository Register of the Company, will be closed at 5.00 p.m. on 11 December 2024 (“**Record Date**”) to determine the entitlements of Shareholders to the Consolidated Shares pursuant to the Proposed Share Consolidation.
- 2.2 On the Record Date, every ten (10) existing Shares registered in the name of each Shareholder as at the Record Date will be consolidated into one (1) Consolidated Share, fractional entitlements to be disregarded. The Register of Members and the Depository Register will be updated to reflect the number of Consolidated Shares held by Shareholders based on their shareholdings in the Company as at the Record Date.
- 2.3 **Shareholders should note that the number of Consolidated Shares which they will be entitled to pursuant to the Proposed Share Consolidation, based on their holdings of existing Shares as at the Record Date, will be rounded down to the nearest whole Consolidated Share and any fractions of a Consolidated Share arising from the Proposed Share Consolidation will be disregarded and dealt with in the manner set out in paragraph 4.2 below.**

3. SHARE CERTIFICATES

3.1 *Deposit of Share Certificates with CDP*

Shareholders who hold physical share certificates in respect of the existing Shares in their own names (“**Old Share Certificates**”) and who wish to deposit the same with The Central Depository (Pte) Limited (“**CDP**”) and have their Consolidated Shares credited to their Securities Accounts maintained with CDP, must deposit their Old Share Certificates with CDP, together with duly executed instruments of transfer in favour of CDP, at least twelve (12) Market Days prior to the Record Date. After the Record Date, CDP will not accept any Old Share Certificates for deposit.

After the Record Date, CDP will only accept the deposit of physical share certificates in respect of the Consolidated Shares (“**New Share Certificates**”). Shareholders who wish to deposit their share certificates with CDP after the Record Date must first deliver their Old Share Certificates to the Share Registrar of the Company, Tricor Barbinder Share Registration Services, at 9 Raffles Place, #26-01 Republic Plaza 1, Singapore 048619, for cancellation and issuance of New Share Certificates in replacement thereof, as described below.

3.2 *Issue of New Share Certificates*

Shareholders who have deposited their Old Share Certificates with CDP at least twelve (12) Market Days prior to the Record Date need not take any action.

Shareholders who have not deposited their Old Share Certificates as aforesaid or who do not wish to deposit their Old Share Certificates with CDP are advised to forward all their Old Share Certificates to the Share Registrar, Tricor Barbinder Share Registration Services, at 9 Raffles Place, #26-01 Republic Plaza 1, Singapore 048619, as soon as possible after they have been notified of the Record Date for cancellation and exchange for New Share Certificates, and preferably, not later than five (5) Market Days after the Record Date. No acknowledgement of receipt will be issued by the Share Registrar upon receipt of any Old Share Certificates tendered. The New Share Certificates will be sent by ordinary mail to the registered addresses of the relevant Shareholders at their own risk within ten (10) Market Days from the Record Date or the date of receipt of the Old Share Certificates, whichever is later.

Shareholders should note that New Share Certificates will not be issued to Shareholders unless their Old Share Certificates have already been tendered to the Share Registrar for cancellation.

Shareholders should notify the Share Registrar if they have lost any of their existing Old Share Certificates or if there is any change in their registered addresses from those reflected in the Register of Members of the Company.

3.3 *Share Certificates not valid for settlement of trades on the SGX-ST*

Shareholders who hold Old Share Certificates are reminded that their Old Share Certificates are not valid for settlement of trading in the Consolidated Shares on the Mainboard of the SGX-ST, as the Shares are traded under a book-entry (scripless) settlement system. After the Share Consolidation Effective Date (as defined below), their Old Share Certificates will continue to be accepted by the Share Registrar for cancellation and issuance of New Share Certificates in

replacement thereof for an indefinite period. The New Share Certificates will not be valid for delivery for trades done on the Mainboard of the SGX-ST although they will continue to be *prima facie* evidence of legal title to Consolidated Shares.

4. TRADING ARRANGEMENTS FOR THE CONSOLIDATED SHARES, ODD LOTS ARISING FROM THE PROPOSED SHARE CONSOLIDATION AND FRACTIONAL ENTITLEMENTS OF CONSOLIDATED SHARES

4.1 *Trading Arrangements for Consolidated Shares*

With effect from 9.00 a.m. on the Market Day immediately following the Record Date (the “**Share Consolidation Effective Date**”), every ten (10) existing Shares registered in the name of each Shareholder will be consolidated to constitute one (1) Consolidated Share, fractional entitlements to be disregarded. Accordingly, every ten (10) existing Shares as at 5.00 p.m. on the Market Day immediately preceding the Share Consolidation Effective Date will represent one (1) Consolidated Share, fractional entitlements to be disregarded, with effect from 9.00 a.m. on the Share Consolidation Effective Date. Trading in the existing Shares on the Mainboard of the SGX-ST will cease after 5.00 p.m. on the date falling two (2) Market Days prior to the Record Date.

4.2 *Fractional Entitlements of Consolidated Shares*

Shareholders should note that the number of Consolidated Shares which they will be entitled to pursuant to the Proposed Share Consolidation, based on their holdings of existing Shares as at the Record Date, will be rounded down to the nearest whole Consolidated Share and any fractions of a Consolidated Share arising from the Proposed Share Consolidation will be disregarded. All fractional entitlements arising from the implementation of the Proposed Share Consolidation will be disregarded.

Each Consolidated Share will rank *pari passu* in all respects with each other, and will be traded in board lots of one hundred (100) Consolidated Shares.

4.3 *Odd Lots Trading Arrangements*

The existing Shares are currently traded in board lots of one hundred (100) existing Shares on the Mainboard of the SGX-ST. Following the completion of the Proposed Share Consolidation, the Securities Accounts maintained with CDP of Shareholders (being Depositors) may be credited with odd lots of Consolidated Shares (that is, lots other than board lots of one hundred (100) Consolidated Shares).

Shareholders who receive odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade in such odd lots may trade with a minimum size of one (1) Consolidated Share on the SGX-ST Unit Share Market. The SGX-ST Unit Share Market will enable trading in odd lots in any quantity less than one (1) board lot of the underlying shares. As odd lots of Consolidated Shares can be traded on the SGX-ST Unit Share Market, no separate arrangement will be made for the trading of such odd lots.

Shareholders should note that the market for trading of such odd lots of Consolidated Shares may be illiquid and they may have to bear disproportionate transaction costs in trading their Consolidated Shares on the SGX-ST Unit Share Market. Shareholders who

wish to trade their Consolidated Shares on the SGX-ST Unit Share Market should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional advisers.

To avoid any odd lots being held after the completion of the Proposed Share Consolidation, Shareholders may wish to, no later than two (2) Market Days prior to the Record Date, purchase additional existing Shares or dispose of part of their existing Shares such that their shareholding in the Company as at the Record Date shall be a multiple of 1,000 existing Shares.

5. INDICATIVE TIMETABLE

5.1 The table below sets out the indicative timetable for the Proposed Share Consolidation.

Time and Date	Event
5.00 p.m. on 9 December 2024 (Monday)	Last day of trading of existing Shares on a pre-consolidated basis
9.00 a.m. on 10 December 2024 (Tuesday)	Commencement of trading of Shares on a post-consolidation basis
5.00 p.m. on 11 December 2024 (Wednesday)	Record Date for the Proposed Share Consolidation
9.00 a.m. on 12 December 2024 (Thursday)	Effective date of the Proposed Share Consolidation

5.2 Please note that notwithstanding that the Proposed Share Consolidation will become effective on the Share Consolidation Effective Date being 9.00 a.m. on 12 December 2024, trading in the Consolidated Shares will commence from 9.00 a.m. on 10 December 2024 (falling two (2) Market Days before the Share Consolidation Effective Date), due to the fact that trades on the SGX-ST are settled on a “T+2” settlement cycle, that is to say, a purchase or sale of Shares on day “T” will be settled at “T” plus two (2) Market Days later.

5.3 The above timeline is indicative and subject to change. Any change to the indicative timeline will be announced by the Company on the SGX-ST website at the URL <https://www.sgx.com/securities/company-announcements>.

6. CONTACT

6.1 The address of the Share Registrar of the Company, Tricor Barbinder Share Registration Services, is as follows:

9 Raffles Place
#26-01 Republic Plaza 1
Singapore 048619

6.2 The address of CDP is as follows:

The Central Depository (Pte) Limited
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807

**BY ORDER OF THE BOARD
SOILBUILD CONSTRUCTION GROUP LTD.**

Lim Han Ren
Executive Director and Group Chief Executive Officer

3 December 2024