

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors (the “**Board**”) of Geo Energy Resources Limited (the “**Company**”) wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held today, the resolution set out in the Notice of EGM dated 30 November 2016 was duly passed by way of poll vote.

(a) The results of the poll on the resolution put to the vote at the EGM is set out below:

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against	For		Against	
		Number of Shares	As a Percentage of Total Number of Votes For and Against the Resolution (%)	Number of Shares	As a Percentage of Total Number of Votes For and Against the Resolution (%)
<u>Resolution 1</u> The proposed acquisition of Fortune Coal Resources Pte. Ltd. to be satisfied, <i>inter alia</i> , by the issue and allotment of 117,000,000 new ordinary shares in the capital of the Company at the issue price of S\$0.15 per share.	768,604,477	768,554,477	99.99	50,000	0.01

(b) Details of parties who are required to abstain from voting:

No party was required to abstain from voting on any resolution put to the EGM.

(c) Name of firm and/or person appointed as scrutineer

DrewCorp Services Pte Ltd was appointed as the independent scrutineer for the polling conducted at the EGM.

By Order of the Board

Charles Antonny Melati
Executive Chairman

16 December 2016