

**NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES, EU MEMBER STATES,
CANADA OR JAPAN.**



(Constituted in the Republic of Singapore
pursuant to a Trust Deed dated 11 February 2010 (as amended))

CACHE LOGISTICS TRUST PRIVATE PLACEMENT

**ADVANCED DISTRIBUTION FOR PERIOD FROM 1 OCTOBER 2015
TO 12 NOVEMBER 2015 IN CACHE LOGISTICS TRUST ("CACHE")**

In an announcement dated 3 November 2015 in relation to the private placement of between 104,166,700 and 106,270,000 new units in Cache ("**New Units**") to institutional and accredited investors (the "**Private Placement**"), ARA-CWT Trust Management (Cache) Limited, as manager of Cache (the "**Manager**"), had announced the intention to declare a distribution of Cache's distributable income for the period from 1 October 2015 to 12 November 2015, being the day immediately preceding the date on which the New Units were issued under the Private Placement (the "**Advanced Distribution**").

The Board of Directors of the Manager is pleased to announce the Advanced Distribution of 0.90 Singapore cents per unit in Cache ("**Unit**") comprising a taxable income component of 0.823 Singapore cents per Unit and a capital component of 0.077 Singapore cents per Unit, which will be paid on 29 December 2015.

Unitholders whose securities accounts with The Central Depository (Pte) Limited are credited with Units as at 5.00 p.m. on 12 November 2015 will be entitled to the Advanced Distribution. For the avoidance of doubt, the New Units issued under the Private Placement will not be entitled to the Advanced Distribution. All Units will be entitled to the distribution for the period from 13 November 2015 to 31 December 2015.

BY ORDER OF THE BOARD
ARA-CWT TRUST MANAGEMENT (CACHE) LIMITED
(Company Registration No. 200919331H)
(as manager of Cache Logistics Trust)

Daniel Cerf
Chief Executive Officer

11 December 2015

For enquiries, please contact

ARA-CWT Trust Management (Cache) Limited

Judy Tan

Investor Relations Manager

Tel: +65 6512 5161

Email: judytan@ara.com.hk

ABOUT CACHE LOGISTICS TRUST (“CACHE”)

Listed on the Singapore Exchange on 12 April 2010, Cache Logistics Trust is a real estate investment trust (“REIT”) that invests in quality income-producing industrial real estate used for logistics purposes, as well as real estate-related assets, in Asia Pacific.

Cache’s portfolio comprises 18 high quality logistics warehouse properties strategically located in established logistics clusters in Singapore, Australia and China. The portfolio has a total gross floor area of approximately 6.9 million square feet valued at approximately S\$1.3 billion.

Cache is managed by ARA-CWT Trust Management (Cache) Limited. For more information, please visit www.cache-reit.com.

ABOUT ARA-CWT TRUST MANAGEMENT (CACHE) LIMITED

ARA-CWT Trust Management (Cache) Limited, is a joint-venture REIT management company between ARA Asset Management Limited (“ARA”) and CWT Limited (“CWT”).

ARA is Asia’s premier integrated real estate fund management company which is listed on the main board of the SGX-ST since November 2007. It currently manages REITs and private real estate funds that are invested in the office, retail, logistics/industrial, hospitality and residential sectors in the Asia Pacific region, complemented by its in-house real estate management services and advisory services. Established in 2002, to date it has over 1,100 professionals in 15 cities managing total assets in excess of S\$28.0 billion.

For more information, please visit www.ara-asia.com.

CWT is a leading provider of integrated logistics and supply chain solutions. CWT’s business is about connecting world trade. CWT moves, builds and powers its customers’ supply chain forward. CWT Group combines its logistics capabilities, global network and resources to add value for its customers. CWT also provides commodity marketing, financial and engineering services ancillary to its core logistics business.

For more information, please visit www.cwtlimited.com.

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to subscribe for or acquire, Units the United States or in any other jurisdiction.

The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. Any public offering of securities to be made in the United States would be made by means of a prospectus that may be obtained from an issuer and would contain detailed information about such issuer and the management, as well as financial statements. There will be no public offering of the securities referred to herein in the United States.

The value of Units and the income derived from them may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). It is intended that the holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Cache is not necessarily indicative of the future performance of Cache.

This announcement is not to be distributed or circulated outside of Singapore. Any failure to comply with this restriction may constitute a violation of United States securities laws or the laws of other jurisdictions.