



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No 199904364E)

ANNOUNCEMENT IN RELATION TO THE PROPOSED SUBSCRIPTION OF SHARES IN THE CAPITAL OF ROTATING OFFSHORE SOLUTIONS PTE LTD.

- RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

The Board of Directors (the “**Directors**”) of Ezion Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 6 July 2015 (the “**Announcement**”) in relation to the proposed subscription of shares in the capital of Rotating Offshore Solutions Pte. Ltd. Unless otherwise defined herein, all capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

2. LISTING AND QUOTATION NOTICE

The Directors of the Company wishes to announce that the Company has on 25 August 2015, received the Listing and Quotation Notice (the “**Notice**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Ezion Consideration Shares on the Official List of the SGX-ST, subject to compliance with the SGX-ST’s listing requirements.

Please note that the Notice is not an indication of the merits of the Ezion Consideration Shares, the Subscription, the Company, its subsidiaries and their securities.

3. CAUTIONARY STATEMENT

The Directors of the Company would like to advise shareholders that, although the Notice has been obtained, completion of the Subscription is subject to conditions precedent under the Subscription Agreement to be fulfilled and there is no assurance that completion of the Subscription will take place. Accordingly, shareholders are advised to exercise caution when dealing in the securities of the Company. In the event of any doubt, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisors.

By order of the Board

Cheah Boon Pin
Company Secretary

25 August 2015