

**CORDLIFE GROUP LIMITED**  
(Company Registration No.: 200102883E)  
(Incorporated in the Republic of Singapore)

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**REPLY TO SGX-ST QUERY REGARDING TRADING ACTIVITY**

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The Board of Directors (the "**Board**") of Cordlife Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") refers to the queries from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 21 May 2018 regarding the unusual price movements in the price of the Company's shares on 21 May 2018 (the "**Queries**") and wishes to respond to the Queries as follows:

**Question 1:**

*Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples. If yes, the information shall be announced immediately.*

Company's response to Question 1:

The Company constantly explores and reviews corporate development opportunities which are in line with its corporate growth strategy. The Company is currently in discussions with various parties on some of these opportunities. No definitive agreements have been signed at this time and there is no certainty that any of them will materialise.

The Company will keep shareholders informed if there are any material developments by making the appropriate announcements in compliance with the listing rules of the Singapore Exchange Securities Trading Limited.

**Question 2:**

*Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.*

Company's response to Question 2:

The Company had released its unaudited financial statements for the third quarter ended 31 March 2018 ("**3QFY2018 Results**") on 11 May 2018. In the 3QFY2018 Results, the Group reported its fourth straight quarter of net profitability. The Company had also conducted an analyst briefing in respect of the 3QFY2018 Results on 14 May 2018. No material, non-public information was disclosed at the analyst briefing.

Save for the foregoing, the Company is not aware of any other possible explanation for the trading.

**Question 3:**

*Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?*

Company's response to Question 3:

The Board confirms that the Company is in compliance with the listing rules and, in particular, Rule 703 of the Listing Manual of the SGX-ST.

The Board collectively and individually takes responsibility for the accuracy of the aforesaid replies to the Queries raised by the SGX-ST.

By Order of the Board  
**CORDLIFE GROUP LIMITED**

Michael Steven Weiss  
Group Chief Executive Officer and Executive Director  
21 May 2018