



## **KINGSMEN CREATIVES LTD.**

(Company Registration No: 200210790Z)

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### **UPDATE ON THE DISPUTE WITH PREMIER EXHIBITIONS, INC.**

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Reference is made to the announcements by Kingsmen Creatives Ltd. (the "**Company**") dated 5 July 2013 and 27 August 2013 in relation to the dispute involving the Company's wholly owned subsidiary, Kingsmen Exhibits Pte Ltd ("**KEPL**"), and Premier Exhibitions, Inc. ("**Premier**") with respect to the Titanic themed exhibition in Macau (the "**Dispute**").

The Board of Directors (the "**Board**") of the Company wishes to announce that the Company and KEPL have reached a full and final settlement on 2 December 2014 with Premier to resolve all claims in connection with the Dispute (the "**Settlement**"). Notwithstanding the Settlement, the Company and KEPL and Premier deny any liability to each other in connection with the Dispute. Save to the extent required by law, the details and terms of the Settlement are to remain strictly confidential.

The Settlement is not expected to have a material impact on the earnings per share and net tangible assets per share of the Company and its subsidiaries for the financial year ending 31 December 2014.

None of the directors or controlling or substantial shareholders of the Company has any interest, whether direct or indirect, in the Settlement (other than through their shareholdings in the Company).

BY ORDER OF THE BOARD

Soh Siak Poh Benedict  
Executive Chairman

3 December 2014