



PROPOSED CONSOLIDATION (“PROPOSED SHARE CONSOLIDATION”) OF EVERY FOUR (4) ORDINARY SHARES WITH A PAR VALUE OF US\$0.025 EACH (“SHARES”) IN THE AUTHORISED AND ISSUED SHARE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE WITH A PAR VALUE OF US\$0.10 EACH (“CONSOLIDATED SHARE”)

– COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

1. INTRODUCTION

The board of directors (“Board”) of Bund Center Investment Ltd (“BCI” or the “Company”) refers to the Company’s announcements of 24 February 2016, 15 March 2016, 1 April 2016, 21 April 2016 and 26 April 2016, and the circular to shareholders of the Company (“Shareholders”) dated 1 April 2016 (the “Circular”), in relation to the Proposed Share Consolidation. The Proposed Share Consolidation was approved by Shareholders at the Special General Meeting held on 21 April 2016.

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

2. COMPLETION

The Board wishes to announce completion of the Proposed Share Consolidation effective from 9.00 a.m. on Friday, 6 May 2016.

The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder respectively based on the number of Shares held by them as at 5.00 p.m. on Thursday, 5 May 2016, being the Record Date.

Every four (4) Shares registered in the name of each Shareholder were consolidated into one (1) Consolidated Share, fractions rounded up to the next full unit by the transfer of an aggregate of 723 Consolidated Treasury Shares, to affected Shareholders who had a resulting fraction of a Consolidated Share.

Immediately following completion of the Proposed Share Consolidation, the Company now has an authorised share capital of US\$500,000,000 divided into 5,000,000,000 Consolidated Shares, and an issued and paid-up share capital of US\$76,048,986 comprising 760,489,859 Consolidated Shares, of which 1,721,027 Consolidated Shares are held as Treasury Shares.

3. NEW STOCK CODE

The new ISIN code, trading name and stock code of the Company are as follows:

ISIN code	-	BMG1792W1367
Trading Name	-	BundCenter
Stock Code	-	BTE

By Order of the Board

BUND CENTER INVESTMENT LTD

Frankle (Djafar) Widjaja

Director

6 May 2016