



**San Miguel
Global Power**
Giving You the Power to Celebrate Life

**San Miguel Global Power
Holdings Corp.**



5th Floor C5 Office Bldg. Complex, 100 E. Rodriguez Jr. Ave., C5 Road, Ugong, Pasig City, 1604



(02) 5317 1000

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.
(formerly SMC GLOBAL POWER HOLDINGS CORP.)
(the “**Issuer**”)

US\$800,000,000 SENIOR PERPETUAL CAPITAL SECURITIES

ISIN: XS1896598908

Common Code: 189659890

(the “**Securities**”)

REDEMPTION AND CANCELLATION

Reference is made to the announcement dated 11 March 2024 (the “**Notice of Redemption**”) pursuant to which the Issuer announced its intention to redeem the Securities in full on 25 April 2024 (the “**Step Up Date**”) pursuant to Condition 5.2 of the terms and conditions of the Securities.

The Issuer wishes to announce that in accordance with the Notice of Redemption, payment of the Redemption Price has been effected on 25 April 2024 and accordingly, the Issuer has successfully redeemed all outstanding Securities. Following such redemption, distributions will cease to accrue as of the Step Up Date and the redeemed Securities will be cancelled and delisted from the Singapore Exchange Securities Trading Limited.

Capitalized terms used and not otherwise defined herein shall have the meaning given to them in the Notice of Redemption.

Dated 25 April 2024