

SGX Release

13 December 2016

ASX: EHL ('EMECO' OR 'THE COMPANY')

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ADJOURNMENT OF SCHEME CREDITORS MEETING

Emeco today convened a meeting of its creditors for the purpose of giving consideration to a proposed scheme of arrangement as part of implementing the merger and recapitalisation transaction previously announced by the Company on 23 September 2016.

Further to yesterday's annual general meeting adjournment, Emeco remains in trading halt today while it continues to work through some issues related to the scheme.

In order to allow the Company greater time to resolve these matters, the creditors' meeting was adjourned until 8:30 am (Sydney time) on Wednesday, 14 December 2016, to be held at Baker McKenzie, Level 27, 50 Bridge Street Sydney NSW 2000.

- END -

Investor and media enquiries

Thao Pham

Chief Legal, Risk & Business Transformation Officer and Company Secretary

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About Emeco

Established in 1972, Emeco is the world's largest, independent mining equipment rental business and currently services major resource projects across Australia, Canada, and Chile. Emeco pursues a best in class asset management strategy and operates a global fleet of equipment from a range of original equipment manufacturers to deliver the most effective equipment rental and maintenance solutions for its customers. Emeco is a publicly listed company on the Australian Securities Exchange (ASX:EHL).

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