

MOOREAST HOLDINGS LTD.

(Company Registration No.: 202120164D)

PROPOSED PLACEMENT OF UP TO 44,450,000 NEW ORDINARY SHARES AT THE PLACEMENT PRICE OF S\$0.135 PER NEW ORDINARY SHARE

– RECEIPT OF LISTING AND QUOTATION NOTICE

1 INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of Mooreast Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement of the Company dated 28 May 2026 in relation to the proposed Placement of up to 44,450,000 Placement Shares at the Placement Price of S\$0.135 per Placement Share pursuant to the Placement Agreement entered into with ZICO Capital Pte. Ltd. as the Placement Agent and Maybank Securities Pte. Ltd. as the Sub-Placement Agent (the “**Announcement**”).

(Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcement.)

2 RECEIPT OF LISTING AND QUOTATION NOTICE

Further to the Announcement, the Board is pleased to announce that the Company has, on 4 June 2026, received the listing and quotation notice from the SGX-ST in relation to the approval in-principal on the application for the listing and quotation of the Placement Shares, subject to compliance with the SGX-ST’s listing requirements (the “**Listing and Quotation Notice**”).

The Listing and Quotation Notice states that the Placement Shares have to be placed out within seven (7) market days from the date of the Listing and Quotation Notice.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the proposed Placement, the Placement Shares, the Company, its subsidiaries or its securities.

3. FURTHER ANNOUNCEMENTS

The Company will make further announcement(s) as and when appropriate in relation to the proposed Placement.

BY ORDER OF THE BOARD

Erik Ellingsen
Chief Executive Officer

5 June 2026

Notification under Section 309B of the Securities and Futures Act 2001 of Singapore: The Placement Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "Sponsor").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue, #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.