



**VALUETRONICS HOLDINGS LIMITED**

(Incorporated in Bermuda)  
(Company Registration Number 38813)  
(the "Company")

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- (1) **ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME 2007**
- (2) **EXPECTED LISTING DATE OF NEW SHARES**
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**1 ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME 2007**

The Directors of the Company wish to announce that on 25 August 2017 it received written exercise notices for an aggregate of 8,552,500 ordinary shares in the capital of the Company ("Option Shares") arising from exercise of options granted under the Valuetronics Employee Share Option Scheme 2007 (the "ESOS 2007"). Details of the number of Option Shares and the exercise price thereof are as follows:-

	<b>Number of Options exercised #</b>	<b>Number of Option Shares</b>	<b>Exercise price per Option Share #</b>	<b>Aggregate exercise price</b>
1	3,052,500	3,052,500	S\$0.369	S\$1,126,372.50
2	3,162,500	3,162,500	S\$0.268	S\$847,550.00
3	2,337,500	2,337,500	S\$0.474	S\$1,107,975.00
TOTAL	8,552,500	8,552,500		S\$3,081,897.50

Note # Adjustment for 1:10 Bonus Issue in June 2017

In satisfaction of the exercise of options under the ESOS 2007, the Company had issued 8,552,500 new shares in the capital of the Company (the "New Shares") on 29 August 2017.

The New Shares, when allotted and issued, rank *pari passu* in all respects with the then existing ordinary shares in the capital of the Company ("Shares").

Immediately upon completion of the issue of the New Shares, the number of issued and paid-up capital of the Company has increased from 420,501,337 Shares (excluding treasury shares) to 429,053,837 Shares (excluding treasury shares).

**2 EXPECTED LISTING DATE OF NEW SHARES**

The New Shares will be listed on the Main Board of the Singapore Exchange Securities Trading Limited on 4 September 2017.

BY ORDER OF THE BOARD

TSE CHONG HING  
Chairman and Managing Director

31 August 2017