



Better Health, Brighter Future

Partial Redemption of \$500,000,000 2.45% Senior Notes due 2022

Under Rule 144A:

CUSIP No: 874060AC0

ISIN No: US874060AC01

Under Regulation S:

CUSIP No: J8129EAE8

ISIN No: USJ8129EAE89

Notice is hereby given that Takeda Pharmaceutical Company Limited (“Takeda”) redeemed \$300,000,000 of the \$500,000,000 outstanding aggregate principal of the 2.45% Senior Notes due 2022 (the “2022 Notes”) on February 25, 2021 (the “Partial Redemption”). Accordingly, an aggregate principal amount of \$300,000,000 of the 2022 Notes have been cancelled and an aggregate principal of \$200,000,000 of the 2022 Notes will remain outstanding.

The 2022 Notes were issued pursuant to an Indenture (the “Indenture”) dated as of July 18, 2017, by and between Takeda and MUFG Union Bank, N.A., as trustee (the “Trustee”). The Partial Redemption was made at the option of Takeda pursuant to Section 10.1 of the Indenture. On February 25, 2021, the 2022 Notes redeemed became due and payable at the redemption price applicable thereto as set forth in the Indenture and have ceased to bear interest.

February 25, 2021