SINGAPORE MYANMAR INVESTCO LIMITED
(Registration No. 200505764Z)
(Incorporated in Singapore)

PROPOSED PLACEMENT OF UP TO 41,370,000 NEW ORDINARY SHARES IN THE CAPITAL OF SINGAPORE MYANMAR INVESTCO LIMITED - COMPLETION

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcements dated 14 November 2016 and 28 November 2016 (the "**Announcements**").*

Further to the Announcements, the Board wishes to announce the Proposed Placement was completed today, pursuant to which 41,370,000 Placement Shares were allotted and issued to the subscribers procured by the Placement Agent.

The Placement Shares will rank *pari passu* in all respects with and carry all rights similar to the existing issued Shares.

Following the completion of the Proposed Placement, the total number of issued and paid-up ordinary shares of the Company has increased to 252,504,050 Shares.

By Order of the Board

Mark Francis Bedingham
Executive Director, President and CEO
30 November 2016