

UNITED FOOD HOLDINGS LIMITED

(Incorporated in Bermuda as an exempted company limited by shares)
(Company Registration Number: 28925)

**PROFIT GUIDANCE FOR THE UNAUDITED FINANCIAL RESULTS FOR FULL YEAR ENDED
31 DECEMBER 2016**

Based on a preliminary review of the unaudited financial results of the Company and its subsidiaries (the “**Company**” or the “**Group**”) for the year ended 31 December 2016 (“**FY2016**”), the Board of Directors will like to advise shareholders that the Group expects a loss for 4Q2016 and an overall loss for FY2016.

The Group’s loss is mainly due to the continuing stoppage of soybean production and a further gross loss in animal feed products.

Further details of the Group’s financial performance will be disclosed in the Company’s results announcement for FY2016 to be made no later than 1 March 2017.

BY ORDER OF THE BOARD

Song Yanan
Non-Executive Chairman

21 February 2017