

HOSEN GROUP LTD.

(Incorporated in the Republic of Singapore)
Company Registration Number: 200403029E

COMPLETION OF ACQUISITION OF PROPERTIES BY A SUBSIDIARY IN MALAYSIA

The Board of Directors (the “**Board**”) of Hosen Group Ltd (the “**Company**”) refers to the announcement dated 9 March 2015 in relation to the acquisition by the Company’s wholly-owned subsidiary, Hosen Chocolate Sdn Bhd, of two properties located at No. 19 & 20, Jalan Murni 3, Taman Perindustrian Murni Senai, 81400 Senai, Johor, Malaysia (the “**Acquisition**”). The Board is pleased to announce that the Acquisition has been completed.

BY ORDER OF THE BOARD

Lim Hai Cheok
Chief Executive Officer

3 June 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.