

# **JAPAN FOODS HOLDING LTD.**

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(Incorporated in the Republic of Singapore on 3 December 2007)  
(Company Registration No. 200722314M)

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### **INCREASE IN ISSUED SHARE CAPITAL OF JAPAN FOODS ENTERPRISES PTE. LTD. (A WHOLLY-OWNED SUBSIDIARY OF JAPAN FOODS HOLDING LTD)**

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The board of directors of Japan Foods Holding Ltd. (the “**Company**”) wishes to announce that Japan Foods Enterprises Pte. Ltd. (“**JFE**”), a wholly-owned subsidiary of the Company, has increased its issued and paid-up share capital by way of issuance and allotment of 45,000 ordinary shares in its capital to the Company for a total cash consideration of S\$45,000 (“**Capital Injection**”). Following the Capital Injection, the issued and paid-up share capital of JFE has increased from S\$450,000 to S\$495,000. After the Capital Injection, the Company continues to hold 100% of the entire issued and paid-up share capital of JFE.

The Capital Injection is for working capital purposes and is funded through the internal resources. The Capital Injection is not expected to have any material impact on the consolidated earnings per share and consolidated net tangible assets per share of the Company and its subsidiaries for the current financial year ending 31 March 2020.

None of the directors and controlling shareholders of the Company or their respective associates has any interest, direct or indirect, in the Capital Injection (other than by reason only of being a director or controlling shareholder of the Company).

#### **BY ORDER OF THE BOARD**

TAKAHASHI KENICHI  
Executive Chairman and CEO

4 November 2019

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*This announcement has been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”) in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*