

CONTINUUM GREEN ENERGY LIMITED

(the “Company”)

(Company Registration No. 201209205C)

(Incorporated in the Republic of Singapore)

**Inter-se transfer of shareholding amongst current shareholders of Continuum Green Energy Limited
(CGEL / Company)**

The shareholders of CGEL, Continuum Energy Pte Ltd (“CEPL”) and Clean Energy Investing Ltd (“CEIL”), have executed a non-binding term sheet pursuant to which CEPL will purchase part of CEIL’s ownership interest in Company whereby, post such acquisition, CEPL will own a majority stake in CGEL and CEIL would remain invested for a substantial minority stake.

CEPL is in the process of tying up financing for such purchase of a portion of CEIL’s stake in CGEL. Company is also considering various private and public equity funding options in India for its wholly owned subsidiary, Continuum Green Energy (India) Pvt. Ltd. (CGE IPL).

There is no guarantee that such term sheet will result in a binding agreement to effect such purchase, nor is there any guarantee that CEPL will be successful in raising the financing or that Company will proceed with the equity fund raising in India.

For Continuum Green Energy Ltd.



Director

Pan Peiwen

Date: 17 April 2024