SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/ UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM **3** (Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

UnUsUaL Limited

- 2. Type of Listed Issuer:
 - Company/Corporation
 - Registered/Recognised Business Trust
 - Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

- No (Please proceed to complete Part II)
- ✓ Yes (Please proceed to complete Parts III & IV)
- 4. Date of notification to Listed Issuer:

27-Aug-2018

Part III - Sub	stantial Shareholder(s)/L	Jnitholder(s) Detai	ls										
[To be used for multiple Su	bstantial Shareholders/Unithe	olders to give notice]											
Substantial Shareholder/U	hitholder A												
1. Name of Substantial	Shareholder/Unitholder:												
UnUsUaL Management P	te. Ltd.												
	holder/Unitholder a fund ma d Issuer are held solely throu	•	whose interest in the										
 Notification in respect of: Becoming a Substantial Shareholder/Unitholder 													
 Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder 													
Ceasing to be a Sub	 Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder 												
4. Date of acquisition of	or change in interest:												
5. Date on which Substa	change in, interest () (if different from item 4 above, please specify the date):												
6. Explanation (<i>if the da change in, interest</i>): Not applicable	te of becoming aware is diffe	erent from the date of	f acquisition of, or the										
	ng shares/units (<i>including vo</i> debentures {conversion price after the transaction:												
Immediately before the tr	ansaction Direct Interest	Deemed Interest	Total										
No. of voting shares/units held a underlying the rights/options/wa convertible debentures:		0	790,934,341										
As a percentage of total no. of v units:	roting shares/ 76.85	0	76.85										
Immediately after the tra	nsaction Direct Interest	Deemed Interest	Total										
No. of voting shares/units held a underlying the rights/options/wa convertible debentures :		0	791,203,041										
As a percentage of total no. of	voting shares/ 76.877	0	76.877										

units: 🅤

8.	Circumstances giving rise to deemed interests (if the interest is such):
	[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed
	interest arises]

Not applicable

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Mr. Melvin Ang Wee Chye is deemed to be interested in shares held by mm2 Asia Ltd. by virtue of Section 7 of the Companies Act, Chapter 50, as he holds a 38.1% interest in mm2 Asia Ltd.

MM2 Asia Ltd. owns a 51% direct interest in Unusual Management Pte. Ltd..

Mr. Leslie Ong Chin Soon and Mr. Johnny Ong Chin Leong, each, respectively, owns a 24.5% of direct interest in Unusual Management Pte. Ltd.

10. Attachments (if any): 🕥



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

					-	-	-

12. Remarks (if any):

The percentage of shares held before and after the change is calculated based on the Company's total number of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.

Substantial Shareholder/Unitholder B

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1. Name of Substantial Shareholder/Unitholder:

mm2 Asia Ltd.

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - Yes
 - ✓ No

- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

24-Aug-2018

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (*if different from item 4 above, please specify the date*):

24-Aug-2018

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not applicable

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures* {*conversion price known*}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	790,934,341	790,934,341
As a percentage of total no. of voting shares/ units:	0	76.85	76.85
Increase distally after the transportion			
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	Deemed Interest 791,203,041	<i>Total</i> 791,203,041

8. Circumstances giving rise to deemed interests (*if the interest is such*):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

mm2 Asia Ltd. is deemed to be interested in the shares held by UnUsUaL Management Pte. Ltd. by virtue of Section 7 of the Companies Act, Chapter 50, as mm2 Asia Ltd. owns a 51% direct interest in UnUsUaL Management Pte. Ltd.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

		on 7 of the Companies Act, Chapter 50, as mm2 Asia Ltd. owns a 51% direct interest in UnUsUaL gement Pte. Ltd.
10.	Atta	chments (<i>if any</i>): 🕤
	Ŭ	(The total file size for all attachment(s) should not exceed 1MB.)
11.	lf thi	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	The p	narks (<i>if any</i>): ercentage of shares held before and after the change is calculated based on the Company's total per of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
Sub	The p numb	ercentage of shares held before and after the change is calculated based on the Company's total ber of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
	The p numb	ercentage of shares held before and after the change is calculated based on the Company's total ber of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
Sub	The p numb	ercentage of shares held before and after the change is calculated based on the Company's total ber of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
Sub	The p numb ostantia Nam Melvi Is S secu	ercentage of shares held before and after the change is calculated based on the Company's total ber of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
<u>Sub</u> 1.	The p numb	ercentage of shares held before and after the change is calculated based on the Company's total ber of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
<u>Sub</u> 1. 2.	The p numb ostantia Nam Melvi Is S secu Is S secu V N Notif	ercentage of shares held before and after the change is calculated based on the Company's total ber of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
<u>Sub</u> 1. 2.	The p numb ostantia Nam Melvi Is S secu Is S secu V N Notif	ercentage of shares held before and after the change is calculated based on the Company's total per of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
<u>Sub</u> 1. 2.	The p numb ostantia Nam Melvi Is S secu Is S secu I Y Notif B Notif	ercentage of shares held before and after the change is calculated based on the Company's total ber of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
<u>Sub</u> 1. 2.	The p numb ostantia Nam Melvi Is S secu Is S secu I Y Notif B V C I C	ercentage of shares held before and after the change is calculated based on the Company's total per of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
<u>Sub</u> 1. 2. 3.	The p numb	ercentage of shares held before and after the change is calculated based on the Company's total per of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not applicable

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	790,934,341	790,934,341
As a percentage of total no. of voting shares/ units:	0	76.85	76.85
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 791,203,041	<i>Total</i> 791,203,041

8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mr. Melvin Ang Wee Chye is deemed to be interested in shares held by mm2 Asia Ltd. by virtue of Section 7 of the Companies Act, Chapter 50, as he holds a 38.1% interest in mm2 Asia Ltd.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Mr. Melvin Ang Wee Chye is deemed to be interested in shares held by mm2 Asia Ltd. by virtue of Section 7 of the Companies Act, Chapter 50, as he holds a 38.1% interest in mm2 Asia Ltd.

10. Attachments (if any): 🕤

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

	(b)	Date of the Initial Announcement:
12.	The pe	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: arks (<i>if any</i>): ercentage of shares held before and after the change is calculated based on the Company's total er of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.
Sub	stantia	I Shareholder/Unitholder D
1.	Nam	e of Substantial Shareholder/Unitholder:
	Leslie	Ong Chin Soon
2.		
3.	Notifi	leation in respect of:
з.		cation in respect of: ecoming a Substantial Shareholder/Unitholder
	✓ CI	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
		easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	24-Au	g-2018
5.	chan	on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the ge in, interest \bigcirc (<i>if different from item 4 above, please specify the date</i>): g-2018
	Z4-AU	g-2018
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or the ge in, interest):
	Not ap	pplicable
7.	warra	ntum of total voting shares/units (<i>including voting shares/units underlying rights/options/</i> ants/convertible debentures {conversion price known}) held by Substantial Shareholder/ nolder before and after the transaction:
	lm <u>m</u> ed	iately before the transaction Direct Interest Deemed Interest Total

No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	1,000,000	791,174,341	792,174,341
As a percentage of total no. of voting shares/ units:	0.097	76.874	76.971
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	1,000,000	791,443,041	792,443,041
As a percentage of total no. of voting shares/ units:	0.097	76.9	76.997

8. Circumstances giving rise to deemed interests (if the interest is such):

[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mr. Leslie Ong Chin Soon is deemed to be interested in the shares held by following by virtue of Section 7 of the Companies Act Chapter 50:

(a) 791,203,041 ordinary shares held through UnUsUaL Management Pte. Ltd. as he owns a 24.5% direct interest in UnUsUaL Management Pte. Ltd.; and

(b) 240,000 ordinary shares held by his spouse.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Mr. Leslie Ong Chin Soon is brother of Mr. Johnny Ong Chin Leong.

Mr. Leslie Ong Chin Soon is deemed to be interested in 791,203,041 ordinary shares held through UnUsUaL Management Pte. Ltd. as he owns a 24.5% of direct interest in UnUsUaL Management Pte. Ltd. by virtue of Section 7 of the Companies Act, Chapter 50 of Singapore.

10. Attachments (if any): 🕥



(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (*if any*):

The percentage of shares held before and after the change is calculated based on the Company's total

number of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.

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Substantial Shareholder/Unitholder E

1. Name of Substantial Shareholder/Unitholder:

Johnny Ong Chin Leong

- 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?
 - Yes
 - ✓ No
- 3. Notification in respect of:
 - Becoming a Substantial Shareholder/Unitholder
 - ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
 - Ceasing to be a Substantial Shareholder/Unitholder
- 4. Date of acquisition of or change in interest:

24-Aug-2018

5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):

24-Aug-2018

6. Explanation (*if the date of becoming aware is different from the date of acquisition of, or the change in, interest*):

Not applicable

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	791,572,041	791,572,041
As a percentage of total no. of voting shares/ units:	0	76.913	76.913
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	791,840,741	791,840,741

As a percentage of total no. of voting shares/ units:	0	76.939	76.939
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8. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mr. Johnny Ong Chin Leong is deemed to be interested in the shares held by following by virtue of Section 7 of the Companies Act Chapter 50:

(a) 791,203,041 ordinary shares held through UnUsUaL Management Pte. Ltd. as he owns a 24.5% direct interest in UnUsUaL Management Pte. Ltd.;

(b) 240,000 ordinary shares held by his spouse; and

(c) 397,700 ordinary shares bought via the nominee account maintained with Maybank Kim Eng Securities Pte Ltd.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Mr. Johnny Ong Chin Leong is brother of Mr. Leslie Ong Chin Soon.

Mr. Johnny Ong Chin Leong is deemed to be interested in 791,203,041 ordinary shares held through UnUsUaL Management Pte. Ltd. as he owns a 24.5% direct interest in UnUsUaL Management Pte. Ltd. by virtue of Section 7 of the Companies Act, Chapter 50 of Singapore.

10. Attachments (if any): 🕥

(The total file size for all attachment(s) should not exceed 1MB.)

- 11. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The percentage of shares held before and after the change is calculated based on the Company's total number of issued shares (excluding treasury shares and subsidiary holdings) of 1,029,179,292 shares.

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (<i>conversion price known</i>)
	Others (<i>please specify</i>):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	268,700 ordinary shares
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (<i>excluding brokerage and stamp duties</i>):
	S\$117,795.39
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (<i>e.g. married deals</i>)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
	Others (<i>please specify</i>):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders.

5. Particulars of Individual submitting this notification form to the Listed Issuer:

(a) Name of Individual:

Melvin Ang Wee Chye

(b) Designation (*if applicable*):

Executive Chairman

(c) Name of entity (*if applicable*):

MM2 Asia Ltd.

Transaction Reference Number (auto-generated):

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