

A leading global company in the offshore industry

Swiber Holdings Limited Co. Reg. No. 200414721N 12 International Business Park, Swiber@IBP #01-05, Singapore 609920 Tel: +65 6505 0800 Fax: +65 6505 0802 www.swiber.com

S\$80 MILLION 9.75 PER CENT. SENIOR PERPETUAL SECURITIES REPURCHASE/CANCELLATION OF PRINCIPAL AMOUNT OF S\$0.5 MILLION -NOTICE OF CANCELLATION

Swiber Holdings Limited (the "**Company**") refers to its announcement dated 22 June 2015 in which the Company announced that it had repurchased and would be subsequently cancelling S\$0.5 million (the "**Repurchased Securities**") of the principal amount of the S\$80 million 9.75 per cent. Senior Perpetual Securities (the "**Securities**").

The Repurchased Securities have been cancelled as of today and the aggregate outstanding principal amount of the Securities following such cancellation is \$\$77.75 million.

By Order of the Board

Raymond Kim Goh Executive Chairman

15 July 2015

