



14 July 2015

Philippine Stock Exchange

3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Philippine Dealing and Exchange Corporation

37F Tower 1, The Enterprise Center
6766 Ayala Ave cor. Paseo de Roxas, Makati City

Attention: Ms. Vina Vanessa S. Salonga
Head, Issuer Compliance and Disclosures Dept.

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended 30 June 2015.

We trust that you will find the report in order.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Nimfa Ambrosia L. Perez-Paras'.

Nimfa Ambrosia L. Perez-Paras

Assistant Corporate Secretary

cc: Bureau of Internal Revenue
Office of the Assistant Commissioner
Large Taxpayers Service
Rm. 301, BIR National Office Building
BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

AYALA LAND, INC.
Computation of Public Ownership as of June 30, 2015

	<u>A</u>	<u>B</u>	<u>Number of Shares</u> <u>Total</u>
Number of Issued Shares			14,695,631,367
Less: Number of Treasury Shares (if any)			<u>0</u>

Number of Issued and Outstanding Shares **14,695,631,367**

Less:

	<u>% to total</u> <u>I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors				
Fernando Zobel de Ayala				
Direct	0.0001 %			12,000
Jaime Augusto Zobel de Ayala				
Direct	0.0001 %			12,000
Antonino T. Aquino				
Direct	0.0292 %			4,297,165
Indirect (thru ESOWN)	0.1089 %			16,008,061
Delfin L. Lazaro				
Indirect (thru AC as nominee share)	0.0000 %			1
Vincent Y. Tan				
Indirect (thru ESOWN)	0.0623 %			9,160,151
Direct	0.0308 %			4,532,120
Francis G. Estrada				
Direct	0.0000 %			1
Bernard Vincent O. Dy				
Indirect (thru ESOWN)	0.0609 %			8,943,927
Indirect (thru PCD)	0.0108 %			1,592,230
Direct	0.0000 %			10
Jaime C. Laya				
Direct	0.0001 %			10,000
Rizalina G. Mantaring				
Direct	0.0000 %			<u>1</u>
Sub-total	0.3033 %			44,567,667

Officers

Bernard Vincent O. Dy (same as above)	0.0000 %		0
Jaime E. Ysmael			
Direct	0.0010 %		144,000
Indirect (thru ESOWN)	0.0565 %		8,306,861
Indirect (thru PCD)	0.0027 %		397,774
Ma. Corazon G. Dizon			
Indirect (thru ESOWN)	0.0064 %		944,891
Indirect (thru PCD)	0.0004 %		66,007
Direct	0.0010 %		150,597
Anna Margarita B. Dy			
Indirect (thru ESOWN)	0.0358 %		5,264,749
Indirect (thru PCD)	0.0002 %		35,108
Raul M. Irlanda			
Indirect (thru ESOWN)	0.0063 %		920,856
Indirect (thru PCD)	0.0008 %		113,168
Direct	0.0000 %		580

Dante M. Abando		
Indirect (thru PCD)	0.0001 %	11,063
Indirect (thru ESOWN)	0.0133 %	1,961,836
Direct	0.0096 %	1,410,365
Rowena M. Tomeldan		
Indirect (thru ESOWN)	0.0055 %	814,860
Indirect (thru PCD)	0.0009 %	136,599
Direct	0.0028 %	417,122
Augusto D. Bengzon		
Indirect (thru ESOWN)	0.0129 %	1,900,925
Indirect (thru PCD)	0.0011 %	166,519
Jose Emmanuel H. Jalandoni		
Indirect (thru ESOWN)	0.0366 %	5,383,260
Manny A. Blas II		
Direct	0.0033 %	481,928
Indirect (thru ESOWN)	0.0072 %	1,052,380
Joselito N. Luna		
Direct	0.0001 %	12,794
Indirect (thru ESOWN)	0.0140 %	2,063,313
Indirect (thru PCD)	0.0115 %	1,684,848
Aniceto V. Bisnar, Jr.		
Indirect (thru ESOWN)	0.0107 %	1,567,951
Direct	0.0007 %	96,470
Michael Alexis C. Legaspi		
Indirect (thru ESOWN)	0.0222 %	3,268,960
Indirect (thru PCD)	0.0026 %	382,893
Rodelito J. Ocampo		
Indirect (thru ESOWN)	0.0071 %	1,048,778
Indirect (thru PCD)	0.0017 %	247,290
Direct	0.0000 %	7,022
Jose Juan Z. Jugo		
Indirect (thru ESOWN)	0.0028 %	409,761
Indirect (thru PCD)	0.0003 %	51,026
Robert S. Lao		
Indirect (thru ESOWN)	0.0057 %	841,788
Christopher B. Maglanoc		
Indirect (thru ESOWN)	0.0031 %	456,485
Indirect (thru PCD)	0.0003 %	50,000
Angelica L. Salvador		
Direct	0.0002 %	29,431
Indirect (thru PCD)	0.0004 %	60,000
Indirect (thru ESOWN)	0.0062 %	908,759
Romeo T. Menpin		
Indirect (thru ESOWN)	0.0014 %	212,051
Direct	0.0003 %	39,000
William Thomas F. Mirasol		
Indirect (thru ESOWN)	0.0015 %	216,146
Leovigildo D. Abot		
Direct	0.0007 %	96,019
Indirect (thru ESOWN)	0.0026 %	381,754
Laurent P. Lamasuta		
Indirect (thru ESOWN)	0.0108 %	1,582,907
Indirect (thru PCD)	0.0054 %	795,884
Arturo G. Corpuz		
Indirect (thru ESOWN)	0.0376 %	5,529,612
Direct	0.0045 %	666,149

Emilio J. Tumbocon		
Indirect (thru ESOWN)	0.0189 %	2,777,891
Direct	0.0419 %	6,160,694
Solomon M. Hermosura		
Direct	0.0000 %	480
June Vee D. Monteclaro-Navarro		
Indirect (thru ESOWN)	0.0002 %	24,118
Nimfa Ambrosia L. Perez-Paras	<u>0.0000 %</u>	<u>0</u>
Sub-total	0.4202 %	61,751,722

Principal Stockholders

Ayala Corporation		
Direct	46.91 %	6,893,880,450
Indirect (thru PCD)	<u>0.28 %</u>	<u>40,629,065</u>
Sub-total	47.19 %	6,934,509,515

Others

Government	- %	-
Banks	- %	-
Employees		-
ESOWN Subscriptions	0.1944 %	28,564,233
Lock-Up Shares	<u>- %</u>	<u>-</u>
Sub-total	0.1944 %	28,564,233

TOTAL	48.11 %	7,069,393,137
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Total Number of Shares Owned by the Public	7,626,238,230
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PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

~~7,626,238,230~~ shares = **51.89%**
14,695,631,367 shares

No. of Issued Common Shares	=	14,695,631,367
Number of Outstanding Common Shares	=	14,695,631,367
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	14,548,536,723
Number of Foreign-Owned Shares		
Common Shares	=	5,957,725,435
Voting Preferred Shares	=	609,632,280
Foreign Ownership Level (%)	=	23.66%
Foreign Ownership Limit (%)	=	40%