



GSH CORPORATION LIMITED LAUNCHES NEW S\$200 MILLION COMMERCIAL PAPER FACILITY PROGRAMME AND THE INAUGURAL ISSUE OF 91-DAY, 182-DAY AND 364-DAY COMMERCIAL PAPERS ON DIGITAL SECURITIES PLATFORM SDAX

The Board of Directors (the “**Board**”) of GSH Corporation Limited (the “**Company**” and its subsidiaries, the “**Group**”) wishes to announce that the Company has launched a new S\$200 million multi-tranche unsecured commercial paper facility programme (the “**SDAX CP Facility Programme**”) entirely in digital securities that are to be issued by the Company and to be listed on the SDAX digital platform (the “**SDAX Platform**”) operated by SDAX Exchange Pte. Ltd. (the “**SDAX Exchange**”)

SDAX Exchange is a recognised market operator, and more information on SDAX Exchange is accessible at <https://www.sdax.co/about-sdax/>.

In connection with the above, the Board is also pleased to announce that the Company has launched today on the SDAX Exchange, the following issues under the SDAX CP Facility Programme:

- (a) The first issue with a tenor of 91 days (“**GSH_D001_3/SGD Issue**”) at an interest rate of 5.05% per annum;
- (b) The first issue with a tenor of 182 days (“**GSH_D001_6/SGD Issue**”) at an interest rate of 5.40% per annum; and
- (c) The first issue with a tenor of 364 days (“**GSH_D001_12/SGD Issue**”) at an interest rate of 5.80% per annum.

The Company is expected to raise an aggregate minimum of S\$5 million for GSH_D001_3/SGD Issue, GSH_D001_6/SGD Issue and GSH_D001_12/SGD Issue, the amount of which may be varied at the sole and absolute discretion of the Board.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX CP Facility Programme, GSH_D001_3/SGD Issue, GSH_D001_6/SGD Issue and GSH_D001_12/SGD Issue which warrant disclosure.

By Order of the Board

Gilbert Ee Guan Hui
CEO / Executive Director

23 May 2024