



DECLARATION OF INTERIM DIVIDEND

The board of directors of CNMC Goldmine Holdings Limited (the “**Company**”) is pleased to announce that it has declared an interim one-tier tax exempt dividend of S\$0.0018 per ordinary share in respect of the financial year ending 31 December 2015 (“**FY2015**”).

Please refer to the Company’s announcement of even date for the date on which the Share Transfer Book and Register of Members of the Company will be closed for the purpose of determining the entitlements of the Company’s shareholders for the dividend payment.

Barring unforeseen circumstances, the Company intends to seek shareholders’ approval for a final and special dividend for FY2015 at the next annual general meeting.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

9 December 2015

This announcement has been prepared by CNMC Goldmine Holdings Limited (the “Company”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGXST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGXST assume no responsibility for the contents of this announcement, including the accuracy completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.