

**DEL MONTE PACIFIC LIMITED**  
(the “**Company**”)  
(Incorporated in the British Virgin Islands)

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**DISCLOSURE PURSUANT TO RULE 728 OF THE SGX-ST LISTING MANUAL**

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The Board of Directors (“**Board**”) of the Del Monte Pacific Limited (the “**Company**”) wishes to inform shareholders of the Company (“**Shareholders**”) that the Company has received a notification from its controlling shareholder, NutriAsia Pacific Limited (“**NAPL**”) that it had entered into a term loan agreement with the Bank of the Philippine Islands for up to US\$100 million to finance NAPL’s subscription in the Company’s rights issue (“**Rights Issue**”). To secure the loan, the parties shall enter into a share charge agreement under which a first ranking charge will be constituted in favor of the Hongkong and Shanghai Banking Corporation Limited (as security agent) over NAPL’s ordinary shares in the Company with a collateral value of not less than 200% of the loan amount and dividends accruing from the shares equivalent to an agreed percentage of the loan amount. NAPL will be required to provide additional security as necessary to maintain the 200% collateral value. The loan will be drawn down when NAPL submits the relevant subscription application form under the Rights Issue and the share charge will only be created then.

As such, as at the date of this announcement, NAPL expects the share charge to cover 849,995,026 of its ordinary shares in the Company which constitute about 65.28% of the Company’s issued share capital before the Rights Issue and about 43.72% of the Company’s enlarged share capital after the Rights Issue.

The Company will make the necessary follow-up announcement(s) as and when required and/or material developments arise in respect of the Rights Issue.

**BY ORDER OF THE BOARD**

Tan San-Ju  
Company Secretary  
9 February 2015