

**FALCON ENERGY GROUP LIMITED**  
(Company Registration No.: 200403817G)  
(Incorporated in the Republic of Singapore)

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**REPLY TO SGX QUERY REGARDING TRADING ACTIVITY**

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The Board of Directors of Falcon Energy Group Limited (“**Company**”, and together with its subsidiaries, the “**Group**”) refers to the query raised by the Singapore Exchange Regulation Pte. Ltd. (“**SGX RegCo**”) on 28 September 2017 regarding trading activity and wishes to provide the Company’s reply to the query as follows:-

*SGX RegCo’s Query:*

We have noted, and draw to your attention, unusual volume movements in your shares recently. To maintain a fair, orderly and transparent market, please answer each of the following:

- Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.
- If yes, the information shall be announced immediately.
- Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.
- Question 3: Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

*Response:*

- Answer 1: Apart from the announcements that have been released, the Company is not aware of any information concerning the Group that explains the trading except for the sale and leaseback of non-core assets at Units #15-19 and #22-14 of 10 Anson Road, International Plaza, Singapore 079903 where the completion date is set for 2 October 2017. Further announcements will be made by the Company and the Board via SGXNET as and when there are any material developments in compliance with the listing rules of the SGX-ST.
- Answer 2: Other than as disclosed in the response to Question 1, the Company is not aware of any other possible explanation for the trading.
- Answer 3: The Company confirms that it is in compliance with the listing rules and, in particular, Mainboard Rule 703.

BY ORDER OF THE BOARD

Tan Pong Tyea  
Chairman and Chief Executive Officer  
28 September 2017