LIONGOLD CORP LTD

COMPANY ANNOUNCEMENT

CORRIGENDUM - PROPOSED SUBSCRIPTION OF 105,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF LIONGOLD CORP LTD BY MOI HSIEN HUR (THE "SUBSCRIPTION") – RECEIPT OF IN-PRINCIPLE APPROVAL

The Board of Directors (the "**Board**") of LionGold Corp Ltd (the "**Company**") refers to the announcement dated 20 January 2015 ("**Announcement**") relating to the receipt of in-principle approval from the SGX-ST for the Subscription.

The Company wishes to correct a typographical error in paragraph 1 of the Announcement. Paragraph 1 of the Announcement should read as follows instead:

*"LionGold Corp Ltd (the "**Company**") refers to its announcement dated 30 December 2014 in relation to the proposed subscription by Moi Hsien Hur of 105,000,000 new ordinary shares in the capital of the Company (the "**Subscription Shares**") at an issue price of S$0.019 for each Subscription Share, to raise gross proceeds of S$1,995,000 (the "**Previous Announcement**")."*

By Order of the Board

Tan Soo Khoon Raymond
Executive Director
21 January 2015