# **日 K E X**香 港 交 易 所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Alibaba Pictures Group Limited
Date Submitted	03/01/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01060</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	30,000,000,000	0.25	7,500,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	0.25	7,500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Balance at close of preceding month	N/A	<u>N/A</u>	N/A

#### 2. Preference Shares

Stock code : <b>N/A</b> Descript			ion :	N/#	A
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedir	ng month	N/A	<u>N/A</u>	N/A
Increase/(decreas	se)	-	N/A	_	N/A
Balance at close	of the mor	ith _	N/A	<u>N/A</u>	N/A

# 3. Other Classes of Shares

Stock code : <b>N/A</b> Descripti			ion :	N/#	A
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month	N/A	N/A	N/A
Increase/(decreas	se)	-	N/A	-	N/A
Balance at close o	of the mon	th _	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (HKD):

7,500,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	25,469,703,910	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	25,469,703,910	N/A	N/A	<u> </u>		

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new	No. of new shares of
option scheme					shares of issuer	issuer which may be
including EGM					issued during	issued pursuant
approval date		Movement du	uring the month		the month	thereto as at close of
(dd/mm/yyyy) and -			ing the mental		<ul> <li>pursuant</li> </ul>	the month
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(11/06/2012)						
Ordinary shares	-	-	-	(9,687,000)	-	73,918,000
(Note 1)				(0,001,000)		
(1000 1)						
2. <b>N/A</b>						
2.10/A						
<u> </u>						
( / / )						
shares						
(Note 1)						
3. <b>N/A</b>						
shares						
(Note 1)						
			Total A (Or	dinary charge)	NI/A	
				dinary shares)	<u> </u>	
			(Prete	rence shares)	<u>N/A</u>	
				(Other class)	<u> </u>	
Total funds raised dur		from exercise	of			
options (State currend	cy)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( , ,	/				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		)				
3. <b>N/A</b>	( / /	)				
Class of shares						
Subscription price						
EGM approval date						
(if applicable)		<sup>N</sup>				
	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E		ary shares)		-
				ce shares) her class)		-
			U)	<u> </u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	—					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	arv shares)		
			(Preferen	ce shares)	N/A	_
				ther class)		-

Any Optio	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	əd, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:		the month
1.	N/A		
	( / / ) shares (Note 1)		
-			
2.	N/A		
· ·			
	shares (Note 1)		
3.	N/A		
-	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	·
	(Other class)	N/A	-

shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as	Ot	her Movements	in Issued Sha	are Capital					
Image: state currency       Class of shares issuable (Note 1)         1. Rights issue       At price : State currency       Issue and allotment (// / )         EGM approval date:       (// / )         (d/mm/yyyy)		Type of leque						issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / ) EGM approval date:       ( / / ) ( / / ) ( / / ) ( / / ) EGM approval date:       NIL       NIL         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)		Type of issue							
1. Nights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )       NIL       NIL         2. Open offer       At price : State       Issue and allotment       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         3. Placing       At price : State       Issue and allotment       ( / / )         Glass       of shares									
2. Open offer       At price :       State currency       Class of shares	1.	Rights issue	At price :			( / /	)		
2. Open offer       At price :       State currency       Issue and allotment (///)         2. Open offer       At price :       State currency       Issue and allotment (///)         3. Placing       At price :       State currency       Class of shares issuable (Note 1)         3. Placing       At price :       State currency       Issue and allotment (///)         Bonus issue       Class of shares issuable (Note 1)       NIL       NIL         4. Bonus issue       Class of shares issuable (Note 1)       NIL       NIL         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       NIL         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         EGM approval date:       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         EGM approval date:       (////)       Issue and allotment (///)       Issue and allotment (///)					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Bonus issue       At price :       State currency       Class of shares sissuable (Note 1)       NIL       NIL         Image: State currency       Class of shares currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)								<u>NIL</u>	<u>NIL</u>
<ul> <li>2. Open one in At price : currency date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Second State (dd/mm/yyyy)</li> <li>NIL NIL NIL</li> <li>NIL NIL NIL</li> <li>3. Placing At price : State currency</li> <li>Issue and allotment ( / / ) (date : (dd/mm/yyyy))</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>NIL NIL NIL</li> <li>All Bonus issue</li> <li>Class of shares</li></ul>									
Class of shares	2.	Open offer	At price :			( / /	)		
NIL       NIL       NIL         NIL       NIL       NIL         Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price :       State currency       Issue and allotment date: (///)         Bonus issue       State       Issue and allotment date: (//)       Issue and allotment date: (//)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (//)       Issue and allotment (//)         4. Bonus issue       EGM approval date: (//)       EGM approval date: (//)       Issue and allotment (//)         EGM approval date: (///)       Issue and allotment (//)       Issue and allotment (//)       Issue and allotment (//)								<u>NIL</u>	NIL
3. Placing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
Image: Construction of the co	3.	Placing	At price :			( / /	)		
NIL     NIL						( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								NIL	<u>NIL</u>
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
					EGM approval date:	( / /	)		
								<u>NIL</u>	NIL

Type of Issue       month         5. Scrip dividend At price : State currency       Class of shares							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
5. Scrip dividend       At price :       State currency —       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / ) EGM approval date: ( / / ) ( / / ) ( / / )         6. Repurchase of shares       Class of shares repurchased (Note 1)		Type of Issue						
S. Schp dividend At price : currency								
Class of shares	5.	Scrip dividend	At price :		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       NIL         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (d/mm/yyyy)         8. Consideration At price :       State currency         8. Consideration At price :       State currency         9. Class of shares ( / / ) (d/mm/yyyy)       Issue and allotment ( / / ) ( d/mm/yyyy)         8. Consideration At price :       State ( / / ) ( /					( / /	)	NII	NII
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         NIL       NIL         7. Redemption of shares       Class of shares								
shares       Odd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
Class of shares	6.	Repurchase of shares			( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       NIL         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)					( / /	)		
7. Redemption of shares       Redemption date :       ( / / )         8. Consideration issue       At price :       State currency         8. Consideration issue       At price :       State currency         Issue and allotment issue       ( / / )         Issue <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td><u>NIL</u></td> <td>NIL</td>							<u>NIL</u>	NIL
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       NIL         B. Consideration issue       State currency         Issue and allotment (/ / )       Issue and allotment (/ / )         B. Consideration issue       State currency         B. Consideration issue       State currency         Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (/ / )       Issue and allotment (/ / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date: (/ / )								
(dd/mm/yyyy)     NIL     NIL       NIL     NIL     NIL       8. Consideration issue     At price : State currency —     Issue and allotment ( / / ) date : (dd/mm/yyyy)       EGM approval date:     ( / / ) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue       State currency       Class of shares					( / /	)		
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							<u>NIL</u>	
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :		( / /	)		
NIL NIL				EGM approval date: (dd/mm/yyyy)	( / /	)		
							NIL	NIL

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation ( / / date : (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)	NIL	<u>NIL</u>
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / /		NIL	NIL
(Preference	Drdinary shares shares er class	y )	NIL

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
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Submitted by: <u>Ng Lok Ming, William</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.