

**RESULT OF CONSULTATION ON CHAPTER 10 OF THE SGX-ST LISTING MANUAL
SECTION B: RULES OF CATALIST (“CATALIST RULES”) IN RELATION TO THE
ACQUISITION OF A RADIOLOGY BUSINESS BY LIFESCAN IMAGING PTE. LTD., A
JOINT VENTURE COMPANY OF SINGAPORE MEDICAL GROUP LIMITED**

*Unless otherwise specified herein or where the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as used in the announcement dated 3 August 2015 in relation to the Acquisition (“**Announcement**”).*

Further to the section entitled “Rule 1006 of the Catalist Rules” of the Announcement, the Company and its sponsor, CIMB Bank Berhad, has since consulted with the SGX-ST, and based on the information and representations provided by the Company and the Sponsor, the Board wishes to announce that the SGX-ST has no objections to the Company’s view and the Sponsor’s assessment that the Acquisition does not fall under Rule 1014 and Rule 1015 of the Catalist Rules for the following justifications:

- (a) The Acquisition is in the ordinary course and will result in expansion of the Group’s business. The Group will gain access to radiology and diagnostic imaging assets and hence enhance the services provided to its patients;
- (b) The Acquisition does not change the risk profile of the Group. It will not, increase the scale of existing operations of the Group significantly, result in change of control of the Company or have a significant adverse impact on the Group’s earnings, working capital and gearing; and
- (c) The Acquisition will not result in expansion of the Group’s business to new geographical market as the Business acquired is located and operated in Singapore.

Based on the above, the Board is of the view that the Acquisition does not change the risk profile of the Company. Accordingly, no shareholders’ approval is required in relation to the Acquisition.

By Order of the Board

Dr Beng Teck Liang
Executive Director and Chief Executive Officer
20 August 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor CIMB Bank Berhad, Singapore Branch (the “Sponsor”), for compliance with the relevant rules of the SGX-ST, this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Eric Wong, Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place #09-01 Singapore Land Tower Singapore 048623, Telephone: +65 6337 5115.