

RESOURCES PRIMA GROUP LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 198602949M)

RESPONSE TO QUERIES RAISED BY THE SINGAPORE EXCHANGE SECURITES TRADING LIMITED REGARDING TRADING ACTIVITY

The board of directors (the "Board" or "Directors") of Resources Prima Group Limited (the "Company") refers to the queries raised by the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 27 April 2016 regarding unusual volume movements in the Company's shares on 27 April 2016, and sets out below its responses to the queries from the SGX-ST:-

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples.

- If yes, the information shall be announced immediately.

Response

To the best of the Company's and its Directors' knowledge and belief, all known information has been duly announced in accordance with the listing rules of the SGX-ST. The Company and its Directors are not aware of any information not previously announced concerning the Company and its subsidiaries which, if known, might explain the trading activity on 27 April 2016.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Response

We are not aware of any possible explanation for the trading, nor any public circulation of information by rumours or reports.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

Response

The Company confirms that it is in compliance with the listing rules of the SGX-ST and, in particular, Catalist Rule 703 regarding disclosure of material information.

RESPONSIBILITY STATEMENT

The Company has obtained the Board's approval on the aforesaid replies to the queries raised by the SGX-ST. In addition, the Board collectively and individually takes responsibility for the accuracy of the aforesaid replies to the queries raised by the SGX-ST.

BY ORDER OF THE BOARD

Agus Sugiono

Executive Chairman and Chief Executive Officer

27 April 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Canaccord Genuity Singapore Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Sebastian Jones, Associate Director, Corporate Finance, Canaccord Genuity Singapore Pte. Ltd., at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854-6160.