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China Hongqiao Group Limited

中國宏橋集團有限公司

(Incorporated under the laws of Cayman Islands with limited liability)

(Stock Code: 1378)

**EARLY REDEMPTION OF US\$330,000,000 7.05% SENIOR
UNSECURED NOTES DUE 2028**

Reference is made to the announcement of the China Hongqiao Group Limited (the “**Company**”) dated 6 January 2025 (the “**Issuance Announcement**”), in relation to the issuance of the US\$330,000,000 7.05% senior unsecured notes due 2028 (the “**Notes**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the terms and conditions of the Notes.

Pursuant to the terms and conditions of the Notes and the indenture dated 10 January 2025 (the “**Indenture**”) entered into by and among the Company, the Subsidiary Guarantors named therein and CNCBI Trustee Limited, as trustee (the “**Trustee**”), in connection with the issuance of the Notes, the Company announces today that it has informed the Trustee and holders of the Notes that all of the outstanding Notes will be redeemed in whole on 11 September 2026 (the “**Optional Redemption Date**”) at a redemption price equal to 100% of the principal amount of the Notes redeemed plus the Applicable Premium (as defined in the Indenture) as of, and accrued and unpaid interest, if any, to (but not including), the Optional Redemption Date, in accordance with Section 3.02(a) of the Indenture.

As at the date of this announcement, the outstanding aggregate principal amount of the Notes is US\$330,000,000.

The Company will satisfy the payment of the redemption price using its internal resources. Upon completion of the redemption of the Notes (the “**Redemption**”), all the redeemed Notes will be cancelled and delisted from the official list of Singapore Exchange Securities Trading Limited.

The Company considers that the Redemption will not have any material adverse impact on the financial position of the Group.

By order of the Board
China Hongqiao Group Limited
Zhang Bo
Chairman

Hong Kong
10 August 2026

As at the date of this announcement, the Board consists of Mr. Zhang Bo, Mr. Zhang Jinglei, Ms. Zhang Ruilian and Ms. Wong Yuting as executive directors, Mr. Yang Congsen, Mr. Tu Yikai (Mr. Zhang Hao as his alternate) and Ms. Sun Dongdong as non-executive directors, and Mr. Meng Xianzhong, Mr. Wen Xianjun, Ms. Fu Yulin and Mr. Ma Jin as independent non-executive directors.