



**NOTICE TO HOLDERS
TAIFLEX SCIENTIFIC CO., LTD.**

US\$70,000,000 GLOBAL ZERO COUPON CONVERTIBLE BONDS DUE 2026

20-June-2023

The Notice of Adjustment on Conversion Price

We refer to the above bond issue and, as required under the Indenture Agreement date 30 November, 2021, we hereby notify you the Conversion Price will be adjusted due to the distribution of cash dividend in NT\$2.5 per share, and the information is as follows:

Conversion Price Before Adjustment: NT\$50.58

Conversion Price After Adjustment: NT\$47.61

Effective Date: July 15, 2023

TAIFLEX SCIENTIFIC CO., LTD.

A handwritten signature in blue ink that reads 'Ken Pan'.

Name : Ken Pan

Title: Spokesman