

MEMIONTEC HOLDINGS LTD.
(Company Registration No. 201305845W)
(Incorporated in the Republic of Singapore)

RESPONSES TO SGX-ST'S QUERIES REGARDING TRADING ACTIVITY

The board of directors (the “**Board**”) of Memiontec Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the queries raised by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 12 February 2025 regarding the unusual volume movements in the Company’s shares, and wishes to respond to the queries as follows:

Question 1

*Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the SGX-ST Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”) for further examples. - If yes, the information shall be announced immediately.*

Company's Response

In line with the Company’s strategy to grow its businesses, the Company, on an on-going basis, explores and/or enters into discussions with parties on possible mergers and acquisitions opportunities. For the avoidance of doubt, no memorandum of understanding, term sheet, definitive or binding agreement has been entered into by the Group as at the date of this announcement. There is no assurance or certainty that any definitive or binding agreement will be entered into or if any of such possible transaction will eventually materialise.

The Company has (i) on 12 February 2025 released a profit guidance announcement for the financial year ended 31 December 2024; and (ii) on 18 December 2024 released an announcement relating to the proposed renounceable non-underwritten rights cum warrants issue.

Save as disclosed above, the Company is not aware of any information not previously announced concerning the Company, its subsidiaries, or associated companies which, if known, might explain the trading.

Question 2

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company's Response

Save as disclosed under the response to Question 1 above, the Company is not aware of any other possible explanation for the trading.

Question 3

Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

Company's Response

The Company confirms that it is in compliance with the listing rules and, in particular, Catalyst Rule 703.

The Board collectively and individually takes responsibility for the accuracy of the aforesaid replies to the queries raised by the SGX-ST. Shareholders of the Company are advised to exercise caution when trading and/or dealing in their shares of the Company.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Tay Kiat Seng
Executive Director and Chief Executive Officer

12 February 2025

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Karen Soh, ZICO Capital Pte. Ltd., at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.