SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1.	Name of Listed Issuer:
	CapitaLand China Trust ("CLCT")
2.	Type of Listed Issuer: ☐ Company/Corporation ☐ Registered/Recognised Business Trust ✓ Real Estate Investment Trust
	Name of Trustee-Manager/Responsible Person:
	CapitaLand China Trust Management Limited ("CLCTML")
	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II)
	✓ Yes (Please proceed to complete Parts III & IV)
	Date of notification to Listed Issuer:
	09-Sep-2021

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A



1.	Name of Substantial Shareholder/Unitholder:
	CapitaLand Investment Limited ("CLI")
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	08-Sep-2021
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	08-Sep-2021
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Not applicable

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	343,123,391	343,123,391
As a percentage of total no. of voting shares/til:	0	22.58	22.58
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 476,503,726	Total 476,503,726

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	Before the transactions set out in item 4 of Part IV, CLI is deemed to have interest in the units of CLCT (a) held by CLCTML and (b) in which CapitaLand Mall Asia Limited ("CMA") is deemed to have an interest.
	After the transactions set out in item 4 of Part IV, CLI is deemed to have an interest in the units of CLCT (a) held by CLCTML and (b) in which each of CMA and CLI Singapore Pte. Ltd. is deemed to have an interest.
	Please refer to the chart attached in item 10 below for details.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	CLI, CLI Singapore Pte. Ltd. and CapitaLand Singapore Limited are wholly owned subsidiaries of CapitaLand Limited ("CapitaLand")
10.	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Data of the Initial Approximation
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	In relation to item 7 of Part III - Substantial Unitholder A:
	the percentage of total number of units held "Immediately before the transaction" and held "Immediately after the transaction" is based on 1,519,125,833 units in CLCT as at 30 July 2021, and rounded down to the nearest 0.01%.
Sub	estantial Shareholder/Unitholder B
1.	Name of Substantial Shareholder/Unitholder:
	CLI Singapore Pte. Ltd. ("CLI SG")
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
	✓ No
3.	Notification in respect of:

	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	08-Sep-2021
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	08-Sep-2021
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Not applicable
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7.	Quantum of total voting shares/units (including voting shares/units underlying

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares/t :	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
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No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	133,380,335	133,380,335

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

CapitaLand Integrated Commercial Trust ("CICT") holds 133,380,335 units in CLCT. After the transactions set out in item 4 of Part IV, CLI SG's deemed interest in the 133,380,335 units in CLCT arises through its wholly owned subsidiaries, namely Albert Complex Pte Ltd, Pyramex Investment Pte Ltd, Premier Healthcare Services International Pte Ltd, E-Pavilion Pte. Ltd. and SBR Private Limited, which collectively hold more than 20% interest in CICT.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

0.	Atta	chments (if any): 🕦
	G	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced
		on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
2.	Rem	narks (<i>if any</i>):
	In rola	tion to itom 7 of Dort III. Culostantial Unitholder D.
	IIIII	ation to item 7 of Part III - Substantial Unitholder B:
	the pe	ercentage of total number of units held "Immediately after the transaction" is based on 1,519,125,833 in CLCT as at 30 July 2021 and rounded down to the nearest 0.01%.
	the pe	ercentage of total number of units held "Immediately after the transaction" is based on 1,519,125,833
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<u>sub</u>	the peunits	ercentage of total number of units held "Immediately after the transaction" is based on 1,519,125,833 in CLCT as at 30 July 2021 and rounded down to the nearest 0.01%. al Shareholder/Unitholder C
•	the peunits stantia	ercentage of total number of units held "Immediately after the transaction" is based on 1,519,125,833 in CLCT as at 30 July 2021 and rounded down to the nearest 0.01%. All Shareholder/Unitholder C
•	stantia Nam Capit	ercentage of total number of units held "Immediately after the transaction" is based on 1,519,125,833 in CLCT as at 30 July 2021 and rounded down to the nearest 0.01%. All Shareholder/Unitholder C (a) (a) (a) (b) (a) (b) (a) (b) (c) (c
•	stantia Nam Capit Is S	ercentage of total number of units held "Immediately after the transaction" is based on 1,519,125,833 in CLCT as at 30 July 2021 and rounded down to the nearest 0.01%. All Shareholder/Unitholder C
•	stantia Nam Capit Is S	ercentage of total number of units held "Immediately after the transaction" is based on 1,519,125,833 in CLCT as at 30 July 2021 and rounded down to the nearest 0.01%. All Shareholder/Unitholder C
	stantia Nam Capit Is S secu	ercentage of total number of units held "Immediately after the transaction" is based on 1,519,125,833 in CLCT as at 30 July 2021 and rounded down to the nearest 0.01%. All Shareholder/Unitholder C
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	stantia Nam Capit Is S secu Y Notif	ercentage of total number of units held "Immediately after the transaction" is based on 1,519,125,833 in CLCT as at 30 July 2021 and rounded down to the nearest 0.01%. All Shareholder/Unitholder C
	stantia Nam Capit Is S secu Y Notif B C	ercentage of total number of units held "Immediately after the transaction" is based on 1,519,125,833 in CLCT as at 30 July 2021 and rounded down to the nearest 0.01%. All Shareholder/Unitholder C
	stantia Nam Capit Is Si secu Y Notif B C C C C C C C C C C C C C C C C C C	ercentage of total number of units held "Immediately after the transaction" is based on 1,519,125,833 in CLCT as at 30 July 2021 and rounded down to the nearest 0.01%. All Shareholder/Unitholder C
	the perunits Stantia Nam Capit Is S Secu Y Notif B C O Date	ercentage of total number of units held "Immediately after the transaction" is based on 1,519,125,833 in CLCT as at 30 July 2021 and rounded down to the nearest 0.01%. All Shareholder/Unitholder C
	the perunits stantial Nam Capit Is S secu Y N Notif B C C C C Date 08-Se Date	ercentage of total number of units held "Immediately after the transaction" is based on 1,519,125,833 in CLCT as at 30 July 2021 and rounded down to the nearest 0.01%. al Shareholder/Unitholder C the of Substantial Shareholder/Unitholder: aland Singapore Limited ("CLS") ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? es to fication in respect of: the decoming a Substantial Shareholder/Unitholder thange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder the acquisition of or change in interest:

7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substan Shareholder/Unitholder before and after the transaction:					
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
unc	of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	0	133,380,335	133,380,335		
	a percentage of total no. of voting	0	8.78	8.78		
	Immediately after the transaction	Direct Interest	Deemed Interest	Total		
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	0	0		
As	a percentage of total no. of voting ares/t	0	0	0		
sha 8.	Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises]	Illustrate how the S	ubstantial Sharehold			
	Circumstances giving rise to deem [You may attach a chart in item 10 to item]	illustrate how the So	ubstantial Sharehold	3,380,335 units in CLC		
	Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises] Before the transactions set out in item 4 c arises through its wholly owned subsidia	of Part IV, CLS's deer ries, which collective tial Shareholders/ show the relationsh	med interest in the 13 ely hold more than 20° "Unitholders giving ip between the Subs	3,380,335 units in CLC % interest in CICT, wh notice in this form		

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rema	arks (if any):
	In rela	tion to item 7 of Part III - Substantial Unitholder C:
	the pe units i	ercentage of total number of units held "Immediately before the transaction" is based on 1,519,125,833 in CLCT as at 30 July 2021 and rounded down to the nearest 0.01%.

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	Not applicable as the transactions does not involve the transfer of CLCT units
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	Not applicable as the transactions does not involve the transfer of CLCT units
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
	✓ Others (please specify):
	In connection with the internal corporate restructuring of CapitaLand, the following transactions were completed
	on 8 September 2021 (a) all the issued ordinary shares of CLI SG were transferred from CLS to CLI; (b) all the issued ordinary shares of Albert Complex Pte Ltd, Pyramex Investment Pte Ltd and Premier Healthcare Services International Pte Ltd were transferred from CL Retail Singapore Pte Ltd to CLI SG; (c) all the issued ordinary shares
	of SBR Private Limited were transferred from CapitaLand (Office) Investments Pte Ltd to CLI SG.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. 5. Particulars of Individual submitting this notification form to the Listed Issuer: (a) Name of Individual: Michelle Koh Designation (if applicable): (b) Company Secretary of CapitaLand Investment Limited (c) Name of entity (if applicable): (1) CapitaLand Investment Limited (2) CLI Singapore Pte. Ltd. (3) CapitaLand Singapore Limited Transaction Reference Number (auto-generated): 3 2 3 4 3 5 2