



VERTEX VENTURE HOLDINGS LTD (THE “ISSUER”)

**U.S.\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”)
- S.\$450,000,000 3.30% NOTES DUE 2028**

ISSUANCE AND ALLOTMENT OF 477,600 U.S.\$ CLASS B REDEEMABLE PREFERENCE SHARES

The board of directors (“**Board**”) of the Issuer wishes to announce that the Issuer has issued and allotted 477,600 U.S.\$ Class B redeemable preference shares (“**U.S.\$ Class B RPS**”) at US\$100 per share to its existing U.S.\$ Class B RPS holder, a subsidiary of Temasek Holdings (Private) Limited, for a total consideration of US\$47,760,000 on 23 April 2025 in accordance with the terms of the existing subscription agreement RPS.

The subscription monies will be utilized to fund investment commitments into one of the Vertex network funds.

After the allotment and issuance of 477,600 U.S.\$ Class B RPS, the total amount of issued and paid-up Class B RPS of the Issuer will increase from US\$42,696,900 to US\$90,456,900. The new U.S.\$ Class B RPS will rank *pari passu* in all respects with, and carry all rights similar to, the existing issued U.S.\$ Class B RPS.

**BY ORDER OF THE BOARD
VERTEX VENTURE HOLDINGS LTD**

CHUA KEE LOCK
DIRECTOR AND CHIEF EXECUTIVE OFFICER
24 April 2025