

**NOTICE OF TRANSFER OF TREASURY SHARES
FROM THE COMPANY'S SHARE BUY-BACK ACCOUNT**

(Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited)

Date of transfer	:	24 March 2014
Purpose of transfer	:	Sembcorp Marine Share Plans
Number of treasury shares transferred	:	3,480,075
Number of treasury shares held before transfer	:	4,046,922
Number of treasury shares held after transfer	:	566,847
% of total number of outstanding ordinary shares (excluding Treasury Shares) before transfer	:	0.19% ⁽¹⁾
% of total number of outstanding ordinary shares (excluding Treasury Shares) after transfer	:	0.03% ⁽²⁾
Value of Treasury Shares transferred	:	S\$14,891,588.93

⁽¹⁾ The percentage is based on 2,085,713,185 issued ordinary shares (excluding 4,046,922 Treasury Shares) in the Share Capital of Sembcorp Marine as at 24 March 2014.

⁽²⁾ The percentage is based on 2,089,193,260 issued ordinary shares (excluding 566,847 Treasury Shares) in the Share Capital of Sembcorp Marine as at 24 March 2014.