

REX INTERNATIONAL HOLDING LIMITED

(the “Company”)

(Company Number: 201301242M)

(Incorporated in the Republic of Singapore)

EXTRAORDINARY GENERAL MEETING TO BE HELD ON 3 MARCH 2022

Unless otherwise defined, capitalised terms in this announcement shall have the same meaning as defined in the Company’s circular dated 9 February 2022 (the “Circular”), in relation to, inter alia, the Company’s intention to consider a proposed transfer (the “Proposed Transfer”) of the listing of the Company from the Catalist Board of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) to the Mainboard of the SGX-ST.

1. Introduction

The board of directors of the Company (the “Board”) refers to the COVID-19 (Temporary Measures) Act 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed entities in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means and the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “Order”), and which sets out the alternative arrangements in respect of, among others, general meetings of companies.

2. Date, time and conduct of EGM

Pursuant to the Order, the EGM relating to, among others, the Proposed Transfer, will be convened and held by way of electronic means on **Thursday, 3 March 2022 at 4.00 p.m. (Singapore time)**, via a live audio-and-video webcast (the “Live Webcast”) or the live audio-only feed via telephone. Please refer to the Circular and the notice of EGM dated 9 February 2022 (“Notice of EGM”), issued by the Company in relation to the Proposed Transfer, the Proposed Adoption of the New Share Issue Mandate, the Proposed Amendments to the Rex ESOS and the Proposed Amendments to the Rex PSP (each as defined in the Circular) for more information.

Shareholders of the Company (“Shareholders”) will not be allowed to attend the EGM in person.

3. Issuance of Circular

The Company has today issued the Circular which contains, among others, details of the resolutions to be tabled at the EGM and a Notice of EGM.

Printed copies of the Circular, Notice of EGM and proxy form (“Proxy Form”) will not be sent to Shareholders. Instead, the Notice of EGM, the Circular and the Proxy Form may be accessed via the Company’s website at <https://www.rexih.com>, and on SGXNet at <https://www.sgx.com/securities/company-announcements>.

4. Appointment of Proxies

A Shareholder entitled to attend and vote at the EGM, who is not a relevant intermediary (as defined in Section 181 of the Companies Act 1967), is entitled to appoint one or two proxies to attend and vote in his/her/its stead. Where a Shareholder appoints more than one proxy, the appointments shall be invalid unless he/she/it specifies the proportion of his/her/its shareholding (expressed as a percentage of the whole) to be represented by each proxy.

A Shareholder who is a relevant intermediary entitled to attend and vote at the EGM is entitled to appoint more than one proxy to attend and vote instead of the Shareholder, but each proxy must be appointed to exercise the rights attached to a different Share or Shares held by such Shareholder. Where such Shareholder appoints more than one proxy, it should annex to the Proxy Form the list of proxies, setting out, in respect of each proxy, the name, address, email address, NRIC/Passport Number and proportion of shareholding (number of shares and percentage) in relation to which each proxy has been appointed. For the avoidance of doubt, a CPF Agent Bank/SRS Operator who intends to appoint CPF/SRS investors as its proxies shall comply with this paragraph. The appointments shall be invalid unless the Shareholder specifies the number of Shares in relation to which each proxy has been appointed in the Proxy Form.

Shareholders may also vote at the EGM by appointing the Chairman of the EGM as his/her/its proxy to vote on their behalf.

The Proxy Form must be submitted in the following manner:

- (a) if submitted by post, be lodged at the office of the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte Ltd) at 80 Robinson Road, #11-02, Singapore 068898; or
- (b) if submitted electronically, be submitted via email to the Company's Share Registrar at sg.is.proxy@sg.tricorglobal.com; or
- (c) through the registration website accessible via <https://www.rexih.com> in electronic form,

in each case, by no later than **4.00 p.m. on 1 March 2022**, being not less than 48 hours before the time appointed for holding the EGM and in default the instrument of proxy shall not be treated as valid.

A Shareholder who wishes to submit an instrument of proxy must first download, complete and sign the Proxy Form, before submitting in any manner provided above. The Proxy Form can be downloaded from SGXNet or the Company's website at <https://www.rexih.com>. **Shareholders are strongly encouraged to submit completed proxy forms electronically via email or through the registration website accessible via <https://www.rexih.com>.**

In the case of Shareholders whose Shares are entered against their names in the Depository Register, the Company may reject any proxy form lodged if such Shareholders are not shown to have Shares entered against their names in the Depository Register, as at 72 hours before the time appointed for holding the EGM as certified by The Central Depository (Pte) Limited to the Company.

5. Registration for the EGM

Shareholders, Proxyholders and CPF and SRS investors attending the electronic EGM by way of Live Webcast or audio-only feed via telephone will be able to observe and/or listen to the EGM proceedings via their mobile phones, tablets or computers.

All Shareholders and CPF and SRS investors who wish to attend the live EGM are required to register via the registration website accessible via <https://www.rexih.com> for verification purposes by **4.00 p.m. on Monday, 28 February 2022**.

Shareholders who are appointing Proxyholder(s) to attend the live EGM should register his/her Proxyholder(s) via the registration website accessible via <https://www.rexih.com> by **4.00 p.m. on Monday, 28 February 2022**, being 72 hours before the time fixed for the EGM, failing which the appointment shall be invalid.

Following verification by the Company, authenticated Shareholders, Proxyholders and CPF and SRS investors will be provided with the Confirmation Email (as defined herein) for the EGM via the e-mail address provided during registration or as indicated in the Proxy Form to attend the EGM.

Shareholders, Proxyholders and CPF and SRS investors who have registered by the deadline of **4.00 p.m. on Monday, 28 February 2022** but have not received the Confirmation Email by **4.00 p.m. on Wednesday, 2 March 2022** should immediately contact the Company at rex-egm@ryt-poll.com or at +65 6329 2745 (during office hours, and no later than 3.00 p.m. on 3 March 2022).

6. Submission of questions in advance of, or live at the EGM

Shareholders, Proxyholders and CPF and SRS investors who wish to ask questions should do so in the following manner:

- (a) if attending the Live Webcast (and not the audio-only feed via telephone), Shareholders, Proxyholders and CPF and SRS investors will be able to ask questions at the EGM by submitting text-based questions via the Live Webcast by clicking on “Ask Question”, followed by “Type Your Question” and selecting a resolution to enter the text-based question; or
- (b) by submitting questions related to the resolutions to be tabled for approval at the EGM to the Chairman of the EGM, in advance of the EGM.

Shareholders, Proxyholders and CPF and SRS investors are encouraged to submit questions related to the resolutions in advance of EGM, which must be submitted in the following manner by **5.00 p.m. on 21 February 2022**:

- (i) by post to 1 George Street, #14-01, Singapore 049145, attention to Rex EGM; or
- (ii) via email to the Company at info@rexih.com; or
- (iii) via the registration form accessible via <https://www.rexih.com>.

Shareholders, Proxyholders and CPF and SRS investors who submit questions via email must provide the following information for authentication:

1. the Shareholder's full name;
2. the Shareholder's address; and
3. the manner in which the Shareholder holds Shares in the Company (e.g., via CDP, CPF or SRS).

All substantive and relevant questions related to the resolutions to be tabled for approval at the EGM will be addressed and published by 25 February 2022 via SGXNet and at the Company's website at <https://www.rexih.com>. This is to allow Shareholders sufficient time and opportunity to consider the Company's response before the deadline for the submission of proxy forms, which is 4.00 p.m. on 1 March 2022. Substantive and relevant questions which are submitted after 5.00 p.m. on 21 February 2022 will be consolidated and addressed at the EGM.

7. Voting

Live voting will be conducted during the EGM for Shareholders and Proxyholders attending the Live Webcast (and not the audio-only feed via telephone). It is important for Shareholders and Proxyholders to have their web-browser enabled devices ready for voting during the Live Webcast.

Shareholders and Proxyholders will be required to log-in via the email address provided during registration or as indicated in the Proxy Form.

- (a) Live voting: Shareholders and Proxyholders attending the Live Webcast may cast their votes in real time for each resolution to be tabled via the Live Webcast through the login credentials provided in the Confirmation Email. Shareholders and Proxyholders will have the opportunity to cast their votes via the live voting feature. Shareholders and Proxyholders must have a web-browser enabled device in order to cast their vote;
- (b) Pre-casting of votes: Shareholders and Proxyholders may log into the URL provided in the Confirmation Email and pre-cast their votes in advance of the meeting; or
- (c) Voting via appointing the Chairman of the EGM as Proxy: As an alternative to the above, Shareholders may also vote at the EGM by appointing the Chairman of the EGM as his/her/its proxy to vote on their behalf. Please refer to "Appointment of Proxies" above for the manner of submission.

8. Relevant intermediaries

Persons who hold Shares through relevant intermediaries, and who wish to participate in the EGM by (a) observing and/or listening to the EGM proceedings through the Live Webcast and/or audio-only feed via telephone; (b) submitting questions in advance of the EGM; (c) submitting questions during the EGM; and/or (d) voting at the EGM, should contact the relevant intermediary through which they hold such Shares as soon as possible in order to make the necessary arrangements for them to participate in the EGM.

In addition, CPF and SRS investors:

- (a) may vote live via electronic means at the EGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or
- (b) may appoint the Chairman of the EGM as proxy to vote on their behalf at the EGM, in which case they should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **5.00 p.m. on Tuesday, 22 February 2022**, being seven working days before the date of the EGM.

9. Key dates and time

Shareholders are to note the following key dates in relation to action to be taken:

Key Dates and Times	Action to be taken
21 February 2022, 5.00 p.m.	Deadline for Shareholders, Proxyholders and CPF and SRS investors to submit comments, queries and/or questions in advance of the EGM. Comments, queries and/or questions on the resolutions being set forth at the EGM are welcome (a) by post to 1 George Street, #14-01, Singapore 049145, attention to Rex EGM; or (b) via email to the Company at info@rexih.com; or (c) via the registration form accessible via https://www.rexih.com. All substantive and relevant questions related to the resolutions to be tabled for approval at the EGM will be addressed and published by 25 February 2022 via SGXNet and at the Company's website at https://www.rexih.com. This is to allow Shareholders sufficient time and opportunity to consider the Company's response before the deadline for the submission of Proxy Forms, which is 4.00 p.m. on 1 March 2022. Substantive and relevant questions which are submitted after 5.00 p.m. on 21 February 2022 will be consolidated and addressed at the EGM.
22 February 2022, 5.00 p.m.	Deadline for CPF and SRS investors who wish to appoint the Chairman of the EGM as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
28 February 2022, 4.00 p.m. (the "Registration Cut-Off Time")	Deadline for Shareholders and CPF and SRS investors to register for the Live Webcast or live audio-only feed via telephone. Details on registration can be found on the Company's website at https://www.rexih.com or Shareholders may contact the Company at rex-egm@ryt-poll.com.

Key Dates and Times	Action to be taken
1 March 2022, 4.00 p.m.	Deadline for Shareholders to submit Proxy Forms via (a) post to the office of the Company's Share Registrar, Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte Ltd) at 80 Robinson Road, #11-02, Singapore 068898; or (b) email to sg.is.proxy@sg.tricorglobal.com ; or (c) the registration website accessible via https://www.rexih.com .
2 March 2022, 4.00 p.m.	Shareholders, Proxyholders and CPF and SRS investors who have registered for participation in the EGM via the Live Webcast or telephone and who have been verified by the Company will receive an email which will contain the user ID and password details as well as the URL to access the Live Webcast and the toll-free telephone number (the "Confirmation Email"). Shareholders, Proxyholders and CPF and SRS investors who have registered by the Registration Cut-Off Time but have not received the Confirmation Email by 4.00 p.m. on 2 March 2022, should contact the Company at rex-egm@ryt-poll.com or at +65 6329 2745 (during office hours, and no later than 3.00 p.m. on 3 March 2022) for assistance.
3 March 2022, 4.00 p.m.	Shareholders may participate at the EGM via electronic means by: (a) accessing the URL in the Confirmation Email and entering the user ID and password to access the Live Webcast; or (b) calling the toll-free telephone number provided in the Confirmation Email to access the live audio-only stream.

10. For more information, Shareholders can contact the Company at info@rexih.com. Queries relating to registration for the Live Webcast or live audio-only feed via telephone may also be directed to rex-egm@ryt-poll.com.
11. Due to the constantly evolving COVID-19 situation in Singapore, the Company may be required to change the arrangements for the EGM at short notice. For the latest updates on the arrangements for the EGM, Shareholders should check the Company's website at <https://www.rexih.com>. Such updates will also be made available on SGXNet at <https://www.sgx.com/securities/company-announcements>.

BY ORDER OF THE BOARD OF
Rex International Holding Limited

Dan Broström
Executive Director and Chairman

9 February 2022

*This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

The contact person for the Sponsor is Mr Pong Chen Yih, Chief Operating Officer, 7 Temasek Boulevard, #18-03B Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.