



General Announcement

Form Version 8.2 (Enhanced)

Submitted

Initiated by MB_HONG LEONG INVESTMENT BANK on 08/07/2014 05:03:45 PM
Submitted by MB_HONG LEONG INVESTMENT BANK on 08/07/2014 05:35:22 PM
Reference No ML-140708-61425

Company Information

Main Market Company
New Announcement

Submitting Investment Bank/Advisor (if applicable) HONG LEONG INVESTMENT BANK BERHAD

Submitting Secretarial Firm (if applicable)

* Company name QUILL CAPITA TRUST
* Stock name QCAPITA
* Stock code 5123
* Contact person LOK RIKHAI
* Designation EXECUTIVE, CORPORATE FINANCE
* Contact number 03 - 2176 2753
E-mail address rlok@hlib.hongleong.com.my

Type * Announcement

Subject *: MULTIPLE PROPOSALS
(Note: Combination of Corporate proposals involving transactions, new issue, subdivision, consolidation, etc)

Description *:-

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

QUILL CAPITA TRUST ("QCT")

(I) PROPOSED ACQUISITION BY MAYBANK TRUSTEES BERHAD, ACTING SOLELY IN THE CAPACITY AS THE TRUSTEE FOR AND ON BEHALF OF QCT, OF PLATINUM SENTRAL FOR A PURCHASE CONSIDERATION OF RM750,000,000;
(II) PROPOSED PLACEMENT OF BETWEEN 55,000,000 NEW UNITS AND 85,000,000 NEW UNITS IN QCT ("UNITS") BY WAY OF BOOKBUILDING AT A PRICE TO BE DETERMINED LATER;
(III) PROPOSED AUTHORITY TO ALLOT AND ISSUE UP TO 3% OF THE TOTAL UNITS IN CIRCULATION OF QCT FOR THE PURPOSE OF THE PAYMENT OF MANAGEMENT FEE TO QUILL CAPITA MANAGEMENT SDN BHD IN THE FORM OF NEW UNITS;
(IV) PROPOSED INCREASE IN THE EXISTING APPROVED FUND SIZE OF QCT FROM 490,131,000 UNITS UP TO A MAXIMUM OF 700,000,000 UNITS;
(V) PROPOSED CHANGE OF NAME FROM "QUILL CAPITA TRUST" TO "MRCB-QUILL REIT"; AND
(VI) PROPOSED AMENDMENTS TO THE TRUST DEED

(COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

This announcement should be read in conjunction with the earlier announcement made on 10 April 2014. Unless otherwise defined, the terms used in this announcement shall have the same meaning as those defined in the announcement dated 10 April 2014.

We refer to the announcement 10 April 2014 in respect of the Proposals.

On behalf of the Board, HLIB wishes to announce that the application to the SC in respect of the Proposals has been submitted today. In addition, HLIB has also submitted the application to the SC in respect of the proposed change in shareholders / shareholdings in QCM.

This announcement is dated 8 July 2014.

Attachment(s):- (please attach the attachments here)

- No Attachment Found -