

PROPOSED PLACEMENT OF AN AGGREGATE OF 6,685,028 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

- RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in MetaOptics Ltd's announcement dated 1 December 2025 in relation to the Proposed Placement (the "**Announcement**").*

1. INTRODUCTION

The Board of Directors (the "**Board**") of MetaOptics Ltd (the "**Company**") refers to the Announcement.

2. LISTING AND QUOTATION NOTICE

The Board is pleased to announce that the Company has, on 15 December 2025, received the listing and quotation notice (the "**LQN**") from the SGX-ST for the listing and quotation of an aggregate of 6,685,028 Placement Shares on the Catalist Board of the SGX-ST, subject to the Company's compliance with the listing requirements of the SGX-ST.

The LQN granted by the SGX-ST for the listing and quotation of the Placement Shares is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

3. FURTHER ANNOUNCEMENTS

The Company shall continue to keep Shareholders updated and release announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

By Order of the Board

Thng Chong Kim
Executive Chairman and Chief Executive Officer
16 December 2025

For more information, please contact the Company:
Email: ir@metaoptics.sg

*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.