

PROPOSED PLACEMENT OF AN AGGREGATE OF 6,685,028 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

- ALLOTMENT AND ISSUANCE OF PLACEMENT SHARES

*Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in MetaOptics Ltd's announcements dated 1 December 2025 and 16 December 2025 in relation to the Proposed Placement (the "**Announcements**").*

1. INTRODUCTION

The Board of Directors (the "**Board**") of MetaOptics Ltd (the "**Company**") refers to the Announcements.

2. ALLOTMENT AND ISSUANCE OF PLACEMENT SHARES

Further to the Announcements, the Board is pleased to announce that the Company has received the Gross Proceeds of S\$4,850,000 and has, on 17 December 2025, allotted and issued the 6,685,028 Placement Shares to the Placees in accordance with the terms and conditions of their respective Placement Agreements. Accordingly, the Proposed Placement has been completed on the same day.

The Placement Shares are allotted and issued free from all claims, pledges, mortgages, charges, third party rights, liens and any other encumbrances whatsoever and shall rank in all respects *pari passu* with the then existing issued Shares at the time of the issue with all rights and benefits attaching thereto.

The LQN granted by the SGX-ST for the listing and quotation of the Placement Shares is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

Following completion of the Proposed Placement, the total issued and paid-up share capital of the Company has increased from 235,963,232 Shares to 242,648,260 Shares.

The Placement Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9:00 a.m. on or around 19 December 2025.

By Order of the Board

Thng Chong Kim
Executive Chairman and Chief Executive Officer
17 December 2025

For more information, please contact the Company:
Email: ir@metaoptics.sg

*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.