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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The attached announcement was published on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 30 June 2025

As at the date of this announcement, the board of Directors comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Yuan Yang as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.

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This joint announcement is for information purposes only and must be read together with the Consent Solicitation Memorandum. The Consent Solicitation Memorandum contains important information which must be read carefully before any decision is made with respect to the Consent Solicitations described in this joint announcement. Neither this joint announcement nor anything herein forms the basis for any contract or commitment whatsoever. This joint announcement is not for release, publication or distribution in or into, or to any person resident and/or located in, any jurisdiction where such release, publication or distribution is unlawful.

This joint announcement does not constitute an offer to sell or the solicitation of an offer to purchase any securities in the United States or to U.S. persons or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

RKPF OVERSEAS 2019 (A) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

(“Issuer A”)

6.7% GUARANTEED SENIOR NOTES DUE 2028

(ISIN: XS2057076387 / Common Code: 205707638) (the “**March 2028 Notes**”)

5.9% GUARANTEED SENIOR NOTES DUE 2028

(ISIN: XS2127855711 / Common Code: 212785571) (the “**September 2028 Notes**”)

6.0% GUARANTEED SENIOR NOTES DUE 2029

(ISIN: XS2223762209 / Common Code: 222376220) (the “**March 2029 Notes**”)

AND

RKPF OVERSEAS 2020 (A) LIMITED

(Incorporated with limited liability under the laws of the British Virgin Islands)

(“Issuer B”)

5.2% GUARANTEED SENIOR NOTES DUE 2029

(ISIN: XS2281039771 / Common Code: 228103977) (the “**July 2029 Notes**”)

5.125% GUARANTEED SENIOR NOTES DUE 2030

(ISIN: XS2356173406 / Common Code: 235617340) (the “**January 2030 Notes**”)

Reference is made to the Consent Solicitation Memorandum, the Notices of Meeting and the joint announcement on SGX-ST, each dated 20 June 2025 relating to the Consent Solicitations. Capitalised terms used but not defined herein shall have the meanings given to them in the Consent Solicitation Memorandum or in the Notices of Meeting (as the case may be).

EXTENSION OF EARLY VOTING DEADLINE

The Company and the Issuers have been actively gathering and considering feedback on the Consent Solicitations from Holders. We have received requests from Holders that additional time is needed to complete internal procedures for submitting the Consent Instructions.

In response to Holders' requests, the Company and the Issuers hereby announce that, with immediate effect, the deadline for receipt by the Information and Tabulation Agent of valid Instructions to be eligible for the Early Consent Fee or the Early Ineligible Holder Payment (as the case may be) is 4:00 p.m. (London time) on 30 June 2025 (the "**Original Early Voting Deadline**") shall be extended to 4:00 p.m. (London time) on 7 July 2025 (the "**Early Voting Deadline**", which shall supersede the Original Early Voting Deadline in the Consent Solicitation Memorandum, the Notices of Meeting and elsewhere), in accordance with the terms of the Consent Solicitation Memorandum.

Save for the above, all the other terms and conditions of the Consent Solicitations remain unchanged as stated in the Consent Solicitation Memorandum and in the Notices of Meeting. Instructions received and Accession Letters accepted prior to the Original Early Voting Deadline remain valid, Holders who duly complete these steps are not required to take any further action.

REVISED INDICATIVE TIMETABLE FOR THE CONSENT SOLICITATIONS

Event	Dates and times
<i>Commencement of the Consent Solicitations:</i> The Consent Solicitations are announced through the Clearing Systems, the Transaction Website and publication of the launch announcement on the websites of SGX-ST and SEHK. Each Notice of Meeting to be delivered to the Clearing Systems for communication to Direct Participants.	20 June 2025
<i>Early Voting Deadline:</i> Deadline for receipt by the Information and Tabulation Agent of (i) valid Consent Instructions from Eligible Holders and (ii) valid Ineligible Holder Instructions from Ineligible Holders, to be eligible for the Early Consent Fee or the Early Ineligible Holder Payment (as the case may be), subject to extension at the discretion of the Issuers in accordance with the Consent Solicitation Memorandum.	4:00 p.m. (London time) on 7 July 2025
<i>Expiration Time:</i> Final deadline for receipt by the Information and Tabulation Agent of (i) valid Consent Instructions from Eligible Holders and (ii) valid Ineligible Holder Instructions from Ineligible Holders, to be eligible for the Base Consent Fee or the Base Ineligible Holder Payment (as the case may be), subject to extension at the discretion of the Issuers in accordance with the Consent Solicitation Memorandum. This will also be the deadline for receipt by the Information and Tabulation Agent of instructions via the Clearing Systems from Holders to attend in person or appoint one or more representatives other than the Information and Tabulation Agent (or its representatives) as their proxy to attend and vote at the relevant Meeting on their behalf, subject to extension at the discretion of the Issuers in accordance with the Consent Solicitation Memorandum.	4:00 p.m. (London time) on 9 July 2025
<i>Accession Deadline:</i> Final deadline for receipt by the Information and Tabulation Agent of the validly completed and duly executed Accession Letters to the Proposed Amendments Support Agreement via the Accession Portal from the relevant Eligible Holders or Ineligible Holders (or beneficial owners), subject to	4:00 p.m. (London time) on 11 July 2025

Event	Dates and times
extension at the discretion of the Issuers in accordance with the Consent Solicitation Memorandum and the Proposed Amendments Support Agreement.	
<i>The Meetings:</i> Meetings for each Series of Notes to consider and, if thought fit, approve the Proposed Amendments and Waivers. <i>Announcement of Results:</i> Date on which the results of the Consent Solicitations and the accession to the Proposed Amendments Support Agreement are announced and delivered to Euroclear and Clearstream for communication to Direct Participants and through the publication of the announcement on the Transaction Website and the websites of SGX-ST and SEHK. <i>Settlement Date:</i> As soon as practicable after the Extraordinary Resolutions with respect to all Series of Notes are approved by the requisite majority of Holders at the relevant Meetings (or any adjourned Meeting) and the execution of the relevant Amendment Documents, in each case as determined by the relevant Issuer. The relevant Notes that are the subject of any Instructions will be unblocked. <i>Effective Date:</i> As soon as practicable after the execution of the relevant Amendment Documents, the date on which the relevant Trustee is notified by way of an Officer's Certificate, confirming that all the conditions precedent to the effectiveness of such Proposed Amendments and Waivers have been satisfied and the payment of the Consent Fee and any Ineligible Holder Payment has been made on the Settlement Date. From and after the Effective Date, the Proposed Amendments and Waivers will become operative and each present and future holder of the Notes will be bound by such terms.	Beginning from 11:00 a.m. (Hong Kong time) on 14 July 2025 As soon as reasonably practicable following the conclusion of the Meetings Expected to be on or around 14 July 2025 Expected to be on or around 14 July 2025

The timetable set out above assumes that no adjourned Meeting is required to be convened. All of the above dates are subject to earlier deadlines that may be set by the Clearing Systems or any intermediary and to the right of the Issuers to amend, extend and/or terminate any Consent Solicitations at the Issuers' sole discretion, as described in the Consent Solicitation Memorandum. **Holders are advised to check with the bank, broker, Clearing System or other intermediary through which they hold their Notes whether such intermediary applies different deadlines for any of the events specified above, and then to adhere to such deadlines if such deadlines are prior to the deadlines set out above.**

OTHER INFORMATION

Alvarez & Marsal Corporate Finance Limited has been appointed as the Solicitation Agent and Sodali & Co Limited has been appointed as the Information and Tabulation Agent in relation to the Consent Solicitations (as stipulated in the Consent Solicitation Memorandum and its related documents).

The Consent Solicitation Memorandum, the Proposed Amendments Support Agreement and their related documents will be available on the Transaction Website at <https://projects.sodali.com/roadking>, subject to eligibility confirmation and registration.

The terms of the Consent Solicitations are more fully described in the Consent Solicitation Memorandum, which sets out further details regarding the procedures and the conditions of the Consent Solicitations. The Consent Solicitation Memorandum contains important information which must be read carefully before any decision is made with respect to the Consent Solicitations described in this joint announcement.

Any questions concerning the terms of the Consent Solicitations and the Proposed Amendments Support Agreement may be directed to the Solicitation Agent, Alvarez & Marsal Corporate Finance Limited, at 206-7, St. George's Building, 2 Ice House Street, Central (email: Project_Falcon@alvarezandmarsal.com).

Holders that have any questions on how to instruct for the Consent Solicitation or the Accession Letter to the Proposed Amendments Support Agreement should contact the Information and Tabulation Agent:

INFORMATION AND TABULATION AGENT

Sodali & Co Limited

In London:

103 Wigmore Street,
W1U 1QS, London
United Kingdom
Tel: +44 20 4513 6933

In Hong Kong:

1401, 14/F
90 Connaught Road Central
Sheung Wan
Hong Kong
Tel: +852 2319 4130

Email: roadking@investor.sodali.com

Transaction Website: <https://projects.sodali.com/roadking>

Accession Portal: <https://portal.sodali.com/roadkingPASA>

THIS JOINT ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES.

The Consent Solicitations are not being made to (nor will the participation in the Consent Solicitations be accepted from or on behalf of) Holders in any jurisdiction where the making or acceptance of the Consent Solicitations would not comply with the laws of such jurisdiction. If any of the Issuers becomes aware of any jurisdiction in which the making of the Consent Solicitations, the participation in the Consent Solicitations would not be in compliance with applicable laws, the Issuers may or may not, in its sole discretion, make an effort to comply with any such law. If, after such effort (if any), the Issuers cannot comply with any such law, the Consent Solicitations will not be made to (nor will participation in the Consent Solicitations be accepted from or on behalf of) any Holder residing in such jurisdiction.

The Consent Solicitations are subject to conditions and may or may not materialise. In addition, the conditions of the Consent Solicitations may or may not be waived or satisfied.

If any Holder is in any doubt as to the action it should take, it is recommended to seek its own financial and legal advice, including with regard to any tax consequences, from its stockbroker, bank manager, solicitor, attorney, tax adviser or other independent financial or legal adviser. None of RKI, the Issuers, the Solicitation Agent, the Information and Tabulation Agent or any of their respective directors, officers, employees, agents or affiliates makes any recommendation as to whether Holders should consent to the Proposed Amendments and Waivers to the provisions relating to the Notes pursuant to the Consent Solicitations.

RKPF Overseas 2019 (A) Limited
Zen Wei Peu, Derek
Director

RKPF Overseas 2020 (A) Limited
Zen Wei Peu, Derek
Director

Hong Kong, 30 June 2025

As at the date of this joint announcement, the board of directors of RKPF Overseas 2019 (A) Limited comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas.

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