



ECON HEALTHCARE (ASIA) LIMITED
(Company Registration Number: 200400965N)
(Incorporated in Singapore on 28 January 2004)

**PROPOSED ACQUISITION BY ENABLER BIDCO OF ALL THE ISSUED ORDINARY SHARES
IN THE CAPITAL OF ECON HEALTHCARE (ASIA) LIMITED
BY WAY OF A SCHEME OF ARRANGEMENT**

**COURT SANCTION OF THE SCHEME, LAST DAY OF TRADING OF THE SHARES,
NOTICE OF RECORD DATE AND INDICATIVE TIMETABLE**

1. INTRODUCTION

The board of directors (the "**Board**") of Econ Healthcare (Asia) Limited (the "**Company**") refers to:

- (a) the scheme document (the "**Scheme Document**") dated 23 April 2025 issued by the Company to the shareholders of the Company (the "**Shareholders**") in relation to the proposed acquisition of all the issued and fully paid-up ordinary shares in the capital of the Company (the "**Shares**") by Enabler Bidco (the "**Offeror**"), a special purpose company incorporated under the laws of the Cayman Islands, by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act 1967 of Singapore (the "**Companies Act**") and the Singapore Code on Take-overs and Mergers;
- (b) the announcement dated 4 April 2025 made by the Company, in relation to the hearing date of the application in HC/OA 326/2025 (the "**Scheme Meeting Application**") that had been filed with the High Court of the Republic of Singapore (the "**Court**") for leave to convene the Scheme Meeting in the manner set out in the Scheme Meeting Application;
- (c) the announcement dated 9 April 2025 made by the Company, in relation to the Court granting leave to the Company to convene the Scheme Meeting for the purposes of considering and, if thought fit, approving the Scheme;
- (d) the announcement dated 8 May 2025 made by the Company in relation to the approval of the Scheme by the requisite majority of Shareholders at the Scheme Meeting held on 8 May 2025; and
- (e) the announcement dated 19 May 2025 made by the Company in relation to the hearing date of the application of the Company to the Court to sanction the Scheme.

Unless otherwise defined, all capitalised terms used in this announcement (the "Announcement") shall bear the same meanings as set out in the Scheme Document.

2. COURT SANCTION OF THE SCHEME

- 2.1 The Board wishes to announce that the Court has sanctioned the Scheme on 26 May 2025.
- 2.2 Subject to the satisfaction (or where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the Scheme will become effective and binding upon the lodgement of the Court Order with ACRA.

3. LAST DAY OF TRADING OF THE SHARES

The Board wishes to inform Shareholders that the last day of trading of the Shares will be on **Tuesday, 27 May 2025** and that trading of the Shares will be suspended on and from **9.00 a.m. (Singapore time) on Wednesday, 28 May 2025**.

4. NOTICE OF RECORD DATE FOR THE SCHEME

Notice is hereby given that the Transfer Books and the Register of Members will close at **5.00 p.m. (Singapore time) on Tuesday, 3 June 2025** (the "**Record Date**") in order to determine the entitlements of the Shareholders in respect of the Scheme.

5. NOTICE OF RECORD DATE FOR THE SPECIAL DIVIDEND

Notice is hereby given that the Transfer Books and the Register of Members will also close at **5.00 p.m. (Singapore time) on the Record Date** in order to determine the entitlements of the Shareholders in respect of the Special Dividend of S\$0.025 per Share.

6. INDICATIVE TIMETABLE FOR THE SCHEME

- 6.1 Shareholders should note the following indicative timetable in relation to the Scheme:

Event	Date⁽¹⁾
Last day of trading of the Shares on the SGX-ST	Tuesday, 27 May 2025
Date and time of suspension of trading of the Shares on the SGX-ST	Wednesday, 28 May 2025, on and from 9.00 a.m.
Record Date for the Scheme and the Special Dividend	Tuesday, 3 June 2025, 5.00 p.m.
Expected date of despatch of Election Forms by or on behalf of the Offeror to Entitled Shareholders	On or around Friday, 6 June 2025
Expected latest date and time for submission of Election Forms	On or around Friday, 20 June 2025, 5.30 p.m.
Expected Effective Date	On or around Monday, 7 July 2025 ⁽²⁾

Expected date for payment of Special Dividend	On or around Wednesday, 16 July 2025 ⁽³⁾
Expected date for payment of the Scheme Consideration	On or around Wednesday, 16 July 2025 ⁽³⁾
Expected date for the Delisting of the Shares	On or around Friday, 18 July 2025 ⁽⁴⁾

Notes:

- (1) All dates and times referred to above are Singapore dates and times.
- (2) On the basis that all the Scheme Conditions have been satisfied (or, where applicable, waived) in accordance with the Implementation Agreement and the Court Order is lodged with ACRA pursuant to Section 210(5) of the Companies Act by the Company on a date to be mutually agreed between the Parties. The Scheme will only become effective if all the Scheme Conditions have been satisfied (or, where applicable, waived) in accordance with the Implementation Agreement and a copy of the Court Order has been lodged with ACRA.
- (3) Assuming that the Effective Date is 7 July 2025.
- (4) The Delisting is conditional upon the SGX-ST Delisting Approval.

6.2 Save for the last day of trading of the Shares and the Record Date, the above timetable is indicative only and may be subject to change. Please refer to future announcement(s) by the Company on the SGXNet for the exact dates of these events.

7. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including any who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information in this Announcement (including information which relates to the Company) has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the Company has been to ensure that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement in its proper form and context. The directors of the Company do not accept any responsibility for any information relating to the Offeror, MidCo, HoldCo, TPG HoldCo, TPG Fund, TPG and/or the Offeror Financial Adviser or any opinions expressed by the Offeror, MidCo, HoldCo, TPG HoldCo, TPG Fund, TPG and/or the Offeror Financial Adviser.

BY ORDER OF THE BOARD

Ong Chu Poh
Executive Chairman and Group Chief Executive Officer
26 May 2025

This Announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, R & T Corporate Services Pte. Ltd., for compliance with the relevant rules of the SGX-ST. This Announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this Announcement including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Mr. Howard Cheam Heng Haw (Telephone Number: +65 6232 0685), R & T Corporate Services Pte. Ltd., at 9 Straits View #06-07, Marina One West Tower, Singapore 018937.