

LUXKING GROUP HOLDINGS LIMITED
(Incorporated in Bermuda)
(Company Registration Number 36159)

THE PROPOSED CONSOLIDATION OF EVERY TWENTY (20) ORDINARY SHARES WITH A PAR VALUE OF HK\$0.50 EACH IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY INTO ONE (1) CONSOLIDATED SHARE WITH A PAR VALUE OF HK\$10.00 IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

– COMPLETION OF THE SHARE CONSOLIDATION

The board of directors (the “**Board**”) of Luxking Group Holdings Limited (the “**Company**”) refers to the Company’s announcements made on 14 September 2015, 6 October 2015, 9 October 2015 and 6 November 2015, and the circular to shareholders of the Company (the “**Shareholders**”) dated 9 October 2015 (the “**Circular**”), in relation to the proposed share consolidation of every twenty (20) ordinary shares with a par value of HK\$0.50 each in the authorised and issued capital of the Company into one (1) consolidated share with a par value of HK\$10.00 in the authorised and issued capital of the Company (the “**Consolidated Share**”), fractional entitlements to be disregarded (the “**Share Consolidation**”). The Share Consolidation was approved by Shareholders at the special general meeting held on 26 October 2015.

Unless otherwise defined, capitalised terms in this announcement shall have the same meanings given to them in the Circular.

The Board wishes to announce that the Share Consolidation has been completed and effective with effect from 9.00 a.m. today and every twenty (20) Shares registered in the name or standing to the credit of the Securities Account (as the case may be) of each Shareholder or Depositor has been consolidated into one (1) Consolidated Share, disregarding fractional entitlements.

The Register of Members and the Depository Register have been updated to reflect the number of Consolidated Shares held by Shareholders and Depositors based on their shareholdings in the Company as at the books closure date of 5.00 p.m. on 17 November 2015.

Shareholders should note that following the Share Consolidation, the authorised share capital of the Company of HK\$500,000,000 comprises 50,000,000 Consolidated Shares, and the issued share capital of the Company of HK\$126,500,000 comprises 12,650,000 Consolidated Shares.

Each Consolidated Share will rank *pari passu* in all respects with each other.

BY ORDER OF THE BOARD

Cheng Lisa
Company Secretary

18 November 2015