

PROFIT GUIDANCE

The Board of Directors ("Board") of LH Group Limited ("Company" and together with its subsidiaries, the "Group") wishes to announce that after preliminary assessment of the Group's draft unaudited financial results for the 2nd quarter ended 30 June 2015 ("2Q2015"), the Board will like to advise shareholders that the Group is expected to continue to incur a loss for 2Q2015.

Further details of the Group's financial performance will be disclosed when the Company finalises and announces its unaudited financial results for 2Q2015 on or before 14 August 2015.

On behalf of the Board of Directors of

LH Group Limited Tan Hai Peng Micheal Executive Chairman

Dated: 30 July 2015