



GLOBAL INVESTMENTS LIMITED
(Incorporated in Bermuda on 24 April 2006)
(Company Registration No. EC38267)

THE PROPOSED CONSOLIDATION OF (A) EVERY TWO (2) ORDINARY SHARES OF PAR VALUE S\$0.01 EACH IN THE AUTHORISED AND ISSUED SHARE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE OF PAR VALUE S\$0.02 EACH IN THE AUTHORISED AND ISSUED SHARE CAPITAL OF THE COMPANY, (B) EVERY TWO (2) CLASS A CUMULATIVE PREFERENCE SHARES OF PAR VALUE S\$0.01 EACH IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY INTO ONE (1) CLASS A CUMULATIVE PREFERENCE SHARE OF PAR VALUE S\$0.02 EACH IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY, AND (C) EVERY TWO (2) CLASS B CUMULATIVE PREFERENCE SHARES OF PAR VALUE S\$0.01 EACH IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY INTO ONE (1) CLASS B CUMULATIVE PREFERENCE SHARE OF PAR VALUE S\$0.02 EACH IN THE AUTHORISED SHARE CAPITAL OF THE COMPANY (THE “PROPOSED SHARE CONSOLIDATION”)

- RECEIPT OF IN-PRINCIPLE APPROVAL FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED
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10 September 2015

Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Announcement (as defined hereinafter).

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Global Investments Limited (the “**Company**”) refers to the announcement released by the Company on 6 August 2015 in relation to the Proposed Share Consolidation (“**Announcement**”).

2. APPROVAL IN-PRINCIPLE

Further to the Announcement, the Board wishes to announce that the Company has on 10 September 2015 obtained the approval in-principle from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), for the listing and quotation of the Consolidated Ordinary Shares. The in-principle approval is subject to the following conditions:-

- (a) Shareholders’ approval being obtained at the forthcoming SGM for the Proposed Share Consolidation; and
- (b) compliance with the SGX-ST’s listing requirements.

The in-principle approval from the SGX-ST is not to be taken as an indication of the merits of the Proposed Share Consolidation, the Consolidated Ordinary Shares, the Company and/or its subsidiaries.

3. CIRCULAR

The circular to Shareholders containing, *inter alia*, the notice of SGM and further information on the Proposed Share Consolidation will be despatched to Shareholders in due course.

Meanwhile, Shareholders and potential investors are advised to exercise caution when dealing in the Company’s shares. When in any doubt, Shareholders and potential investors



are advised to seek independent advice from their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD
Global Investments Limited

Date: 10 September 2015

Further Information:

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About Global Investments Limited

(<http://www.globalinvestmentslimited.com>)

Global Investments Limited (“**GIL**”) is a mutual fund company incorporated in Bermuda that provides investors access to a diversified portfolio of assets and economic exposures. GIL is managed by ST Asset Management Ltd..