(Constituted in the Republic of Singapore pursuant to
a trust deed dated 28 November 2005 (as amended))

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

Pursuant to Rule 706A of the Listing Manual, Keppel REIT wishes to announce the following transaction for the financial period from 1 July 2022 to 31 December 2022:

ACQUISITION

Incorporation of Subsidiaries

The following subsidiaries of Keppel REIT were incorporated in connection with the acquisition of the trust beneficial interest of Ginza 2-chome (hereafter renamed as KR Ginza II) located in Tokyo, Japan.

Name	:	Keppel REIT (Japan) Holdings Pte. Ltd.
Company Registration No	:	202233864R
Place of Incorporation	:	Singapore
Issued and Paid-up Capital	:	JPY 100
Principal activities	:	Investment holding company
Interest held by Keppel REIT	:	100%

Name	:	Keppel REIT (Japan) Investments Pte. Ltd.
Company Registration No	:	202233865G
Place of Incorporation	:	Singapore
Issued and Paid-up Capital	:	JPY 100
Principal activities	:	Investment holding company
Interest held by Keppel REIT	:	100%

Name	:	KR Ginza TMK
Company Registration No	:	0104-05-021497
Place of Incorporation	:	Japan
Issued and Paid-up Capital	:	JPY 100,000
Principal activities	:	Property investment
Interest held by Keppel REIT	:	98.47% (via Tokumei Kumiai investments and preference shares)

Name	:	KR Ginza ML GK
Company Registration No	:	0104-03-028894
Place of Incorporation	:	Japan
Issued and Paid-up Capital	:	JPY 50,000
Principal activities	:	Leasing and management of real estate
Interest held by Keppel REIT	:	100%

For more information on the acquisition of KR Ginza II, please refer to the announcements dated 28 October 2022 and 30 November 2022.

By Order of the Board
Keppel REIT Management Limited
(Company Registration Number: 200411357K)
as manager of Keppel REIT

Chiam Yee Sheng / Gillian Loh
Joint Company Secretaries
27 January 2023

Important Notice

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to acquire, purchase or subscribe for Units of Keppel REIT in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, the Trustee or any of their respective affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Keppel REIT is not necessarily indicative of the future performance of Keppel REIT.