

**IN THE SUPREME COURT OF BERMUDA
COMPANIES (WINDING UP)
COMMERCIAL COURT
2018: No. 435**

**IN THE MATTER OF NOBLE GROUP LIMITED
AND IN THE MATTER OF THE COMPANIES ACT 1981**

NOTICE TO CONTRIBUTORIES OF FIRST MEETING

TAKE NOTICE that the First Meeting of Contributories of Noble Group Limited (the “Company”) will be held on Friday, 21 June 2019 at 11.00 am (Bermuda time) for the purpose of determining whether or not an application should be made to the Supreme Court of Bermuda:

1. for the appointment of a liquidator in place of the Provisional Liquidator, and
2. for the appointment of a committee of inspection to act with the liquidator and who are to be members of the committee, if one is appointed.

If you are a contributory or believe that you are a contributory of the Company you are entitled to vote on the above resolutions by submitting a special proxy form. The special proxy form is available at www.nglliquidation.com, together with a letter to contributories regarding the first meeting. All completed forms must be lodged with the Provisional Liquidator by 5:00 p.m. Bermuda time on 20 June 2019 by email at NGLcontributories@frsl.bm, or by mail at Finance & Risk Services Ltd., P.O. Box HM 321, Hamilton HM BX, Bermuda. Any enquiries regarding the First Meeting should be submitted via email to NGLcontributories@frsl.bm.

Dated this 16th day of May 2019

John C McKenna
Provisional Liquidator