

COMPLETION OF ACQUISITION OF 92.8% INTEREST IN PRUDENTIAL TOWER BY ASSOCIATED COMPANY

Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the announcement dated 15 May 2014 in relation to the acquisition of 92.8% interest in Prudential Tower by an associated company (the "**Announcement**")

Further to the Announcement, the Board of Directors (the "**Board**") of Lian Beng Group Ltd (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to announce that the Proposed Acquisition by its 32%-owned associated company, Epic Land Pte Ltd, had been completed on 26 September 2014.

By Order of the Board

Ong Pang Aik Chairman and Managing Director 29 September 2014